

January 29, 2021

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest and Principal (part redemption) due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations in respect of the interest and principal (part redemption) on Non-Convertible Debentures due on January 29, 2021:

Sr. No	Type of disclosure	Details
		INE975G08173
1.	Name of the Listed entity	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	January 29, 2021
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XV (Security ITNL 21) ISIN: INE975G08173
4.	Number of investors in the security as on date of default	07
5.	Date of default	January 29, 2021
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	Tenure: 5 Years from the deemed date of Allotment i.e. June 30, 2016 Coupon Rate: 9.28% p.a. Coupon Payment Frequency: Semi-annual basis on January 30 and July 30

		each year, with first coupon beginning from January 30, 2017 Security: Debentures are unsecured.
7.	Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i>	Principal due: Rs. 66,00,00,000/- Interest due: Rs. 62,346,345/- [Period for which Interest was due: 30/07/2020 - 28/01/2021 – 183 Days]
8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	Rs. 200 Crores
9.	Total amount of securities issued (in Rs. crore)	Rs. 200 Crores

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag
Vice President
& Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated April 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)