

September 30, 2021

**General Manager,**  
 Listing Department,  
 BSE Limited,  
 P.J. Tower, Dalal Street,  
 Mumbai 400 001

**Vice President,**  
 Listing Department,  
 National Stock Exchange of India Limited  
 'Exchange Plaza', Bandra Kurla Complex,  
 Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

Dear Sirs,

**Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest due on Non-Convertible Debentures (NCDs)**

The Company is unable to service its obligations with respect to payment of the interest on Non-Convertible Debentures due on September 30, 2021:

Sr. No	Type of disclosure	Details		
		INE975G08223 (Series A)	INE975G08231 (Series B)	INE975G07076 (Series III)
1.	Name of the Listed entity	IL&FS Transportation Networks Limited	IL&FS Transportation Networks Limited	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	September 30, 2021	September 30, 2021	September 30, 2021
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Unsecured, rated, listed, redeemable non-convertible debentures  Tranche XIX (Series A) (Security ITNL 22)  <b>ISIN:</b> INE975G08223	Unsecured, rated, listed, redeemable non-convertible debentures  Tranche XIX (Series B) (Security ITNL 27)  <b>ISIN:</b> INE975G08231	Secured, rated, listed, redeemable non-convertible debentures  Tranche XXIV – Series III (Security ITNL 28)  <b>ISIN:</b> INE975G07076

4.	Number of investors in the security as on date of default	2	90	2
5.	Date of default	September 30, 2021	September 30, 2021	September 30, 2021
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	<p><b>Tenure:</b> It shall commence from the deemed date of allotment i.e., March 31, 2017 and end on the day falling at the expiry of 5 years and 15 days therefrom</p> <p><b>Coupon Rate:</b> 9.20% p.a.</p> <p><b>Coupon Payment Frequency:</b> Quarterly</p> <p><b>Security:</b> Debentures are unsecured.</p>	<p><b>Tenure:</b> It shall commence from the deemed date of allotment i.e., March 31, 2017 and end on the day falling at the expiry of 10 years therefrom</p> <p><b>Coupon Rate:</b> 9.33% p.a.</p> <p><b>Coupon Payment Frequency:</b> Quarterly</p> <p><b>Security:</b> Debentures are unsecured.</p>	<p><b>Tenure:</b> 10 years</p> <p><b>Coupon Rate:</b> 9.20% p.a.</p> <p><b>Coupon Payment Frequency:</b> Quarterly</p> <p><b>Security:</b> Debentures are secured by way of a first ranking pari passu charge created and registered with the ROC, over Hypothecated Assets.</p>
7.	Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i>	<p><b>Interest due:</b> INR 6,95,67,123/-</p> <p><b>[Period for which Interest was due:</b> 30/06/2021 to 29/09/2021 ]</p>	<p><b>Interest due:</b> INR 10,58,25,205/-</p> <p><b>[Period for which Interest was due:</b> 30/06/2021 to 29/09/2021 ]</p>	<p><b>Interest due:</b> INR 3,24,64,658/-</p> <p><b>[Period for which Interest was due:</b> 30/06/2021 to 29/09/2021 ]</p>

8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	Rs. 300 Crores	Rs. 450 Crores	Rs. 140 Crore
9.	Total amount of securities issued (in Rs. crore)	Rs. 300 Crores	Rs. 450 Crores	Rs. 140 Crore

Thank you

Yours faithfully,  
For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag  
Vice President & Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated April 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)