

IL&FS Transportation Networks Limited

February 1, 2018

IL&FS Financial Centre, | T +91 22 2653 3333 Plot C-22, G Block, Mumbai 400 051 INDIA

F +91 22 2652 3979 Bandra Kurla Complex W www.itnlindia.com CIN L45203MH2000PLC129790

General Manager, Listing Department,

BSE Limited. P.J. Tower, Dalal Street,

Mumbai 400 001

Vice President, Listing Department,

National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: **Issue of Non-Convertible Debentures**

We wish to inform you that the Committee of Directors had approved today, the allotment of, 1,000 Secured Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of ₹ 10,00,000 aggregating to ₹ 100 Crore on a private placement basis

Thank you

Yours faithfully,

For IL&FS Transportation Networks Limited

Krishna Ghag Vice President & Company Secretary