

January 12, 2018

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: Issue of Non-Convertible Debentures

We wish to inform you that the Committee of Directors had approved on November 30, 2017 and December 15, 2017, the allotment of, 2,000 Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of ₹ 10,00,000 aggregating to ₹ 200 Crore in two series and 1,490 Rated, Listed, Redeemable, Non-Convertible Debentures of the face value of ₹ 10,00,000 aggregating to ₹ 149 Crore in two series on a private placement basis respectively

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited



Krishna Ghag
Vice President &
Company Secretary