

January 16, 2018

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: Issue of additional CNH 100 Million Notes Offering by ITNL Offshore Pte. Ltd., Singapore, a wholly owned subsidiary aggregating to CNH 1 Bn

Vide earlier communication dated January 11, 2018 on the subject, we had intimated the issuance of CNH 900 million bond deal (Reg S only) Senior Unsecured Notes due 2021 priced at an annualized yield of 8% by ITNL Offshore Pte. Ltd (IOPL), Singapore

Moreover, considering the excess demand from the issuance, IOPL did a tap on the original issue on January 15, 2018 for another CNY 100 million which was priced at an annualized yield of 7.5% as against 8% for earlier issuance. The total issuance of Senior Unsecured Notes due 2021 now aggregates to CNH 1 Bn

As intimated earlier, these Notes will be listed on the Singapore Stock Exchange

Thank you

Yours faithfully,
IL&FS Transportation Networks Limited



Krishna Ghag
Vice President &
Company Secretary