Shareholding Pattern of IL&FS Transportation Networks Limited

as at May 13, 2011

Sr. No	Name of Shareholder	No. of Shares (Equity)	Percentage
(A) Promoter & Promoter Group			
(i)	Infrastructure Leasing & Financial Services	135,000,000	69.49
(ii)	IL&FS Employees' Welfare Trust	4,301,369	2.21
Total (A)		**139,301,369**	71.70
(B) Public			
(i)	Mutual Funds	7,994,030	4.12
(ii)	Financial Institutions / Banks	628,892	0.32
(iii)	Foreign Institutional Investors / Foreign Venture Capital	8,884,761	4.57
(iv)	Bodies Corporate	2,720,413	1.40
(v)	Foreign Bodies Corporate	21,268,181	10.95
(vi)	NRI	421,265	0.22
(vii)	Individuals	13,048,821	6.72
Total (B)		**54,966,363**	**28.30**
TOTAL (A +B)		**194,267,732**	**100**