

June 9, 2017

General Manager
Listing Department
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

ISIN &

Debenture Trustees: IDBI Trusteeship Services Limited as Debenture Trustee to NCDs having following ISIN:

INE975G08017, INE975G08033, INE975G08041, INE975G08058,
INE975G08074, INE975G08082, INE975G08090, INE975G08108,
INE975G08116, INE975G08124, INE975G08140, INE975G08157,
INE975G08165, INE975G08173, INE975G08199, INE975G08207,
INE975G08215,


Vistra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited) as Debenture Trustee to NCDs having following ISIN):
INE975G08223, INE975G08231

Dear Sirs,

Re: Disclosure in terms of Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirement), Regulations, 2015

In Compliance with the provisions of Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirement), Regulations, 2015, please find the certificates issued by Debenture Trustees in this regard

For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



June 07, 2017

To,

IL & FS Transportation Networks Limited

The IL&FS Financial Centre, Plot C-22, G- Block,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051 |

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Yearly Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by IL & FS Transportation Networks Limited ("the Company").

With reference to the above, we are in receipt of your email dated June 07, 2017 for submission of half -yearly/yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, **"We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year/year ended March 31, 2017".**

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited

V. G. Shah

Authorised Signatory



June 09, 2017



To,
Mr. Krishna Ghag
Company Secretary,
IL&FS Transportation Networks Limited,
The IL&FS Financial Centre, Plot C-22,
'G' Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2017

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Rated, Listed, Unsecured, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs. 3000 crores (raised Rs.750crores) of IL&FS Transportation Networks Limited. ('Company')

With reference to above, we have received the Standalone & Consolidated Financial Results for the quarter and year ended March 31, 2017 along with Auditor's Report dated May 29, 2017 from the Company

This certificate has been signed and issued by us based on the above documents submitted by you on June 07, 2017.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)

A handwritten signature in blue ink, appearing to read 'Jatin Chonani', written over a horizontal line.

Jatin Chonani
Senior Manager- Compliance & Risk

Place: Mumbai