

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



ITNL Offshore Pte. Ltd.

(incorporated in Singapore with limited liability)

CNY630,000,000

**5.75 per cent. Guaranteed Bonds due 2015
(the “Bonds”)
(Stock Code: 86022)**

unconditionally and irrevocably guaranteed by



EXPORT-IMPORT BANK OF INDIA

(established in the Republic of India under The Export-Import Bank of India Act, 1981)

Joint Lead Managers

DEUTSCHE BANK

THE ROYAL BANK OF SCOTLAND

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 20 April 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 27 April 2012.

By order of the Board of
ITNL Offshore Pte. Ltd.
Krishna Ghag
Authorised Signatory

Hong Kong, 26 April 2012

As at the date of this announcement, the Board of Directors of ITNL Offshore Pte. Ltd. comprises Mr. Teh Kwang Hwee, Mr. K Ramchand, Mr. George Cherian and Mrs. Preeti Yardi.