

April 12, 2013

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Scrip Code No: 533177

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: (i) **Audit Report under Clause 47(c) of the Listing Agreement**
(ii) **Reconciliation of Share Capital Audit Report under Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996**

We are enclosing the following:

- (1) Audit Report dated April 12, 2013 issued by M/s. Jayshree Dagli & Associates for the half year ended March 31, 2013 in terms of Clause 47(c) of the Listing Agreement
- (2) Reconciliation of Share Capital Audit Report dated April 12, 2013 issued by M/s. Jayshree Dagli & Associates on reconciliation of admitted capital, issued and listed capital in terms of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

Please acknowledge the receipt of the same

Thank you.

Yours faithfully,
IL&FS Transportation Networks Limited


Krishna Ghag
Associate Vice President &
Company Secretary

Encl: As above