

Shareholding Pattern of IL&FS Transportation Networks Limited

As at November 12, 2010

| Sr No                                    | Name of Shareholder                           | No. of Shares<br>(Equity) | Percentage           |
|--|---|---------------------------|----------------------|
| <b>(A) Promoter &amp; Promoter Group</b> |   |                           |                      |
| (i)                                      | Infrastructure Leasing & Financial Services   | 135,000,000               | 69.49                |
| (ii)                                     | IL&FS Employees' Welfare Trust                | 10,867,769                | 5.59                 |
|  | <b>Total (A)</b>                              | <b>145,867,769</b>        | <b>75.08</b>         |
| <b>(B) Public</b>                        |   |                           |                      |
| (i)                                      | Mutual Funds / Financial Institutions / Banks | 9,575,503                 | 4.93                 |
| (ii)                                     | Foreign Institutional Investors               | 9,295,171                 | 4.78                 |
| (iii)                                    | Bodies Corporate                              | 2,072,624                 | 1.07                 |
| (iv)                                     | Foreign Bodies Corporate                      | 21,268,181                | 10.95                |
| (v)                                      | NRI   | 244,929                   | 0.13                 |
| (vi)                                     | Trusts  | 444,190                   | 0.23                 |
| (vii)                                    | Individuals                                   | 5,499,365                 | 2.83                 |
|  | <b>Total (B)</b>                              | <b>48,399,963</b>         | <b>24.92</b>         |
|  | <b><u>TOTAL (A +B)</u></b>                    | <b><u>194,267,732</u></b> | <b><u>100.00</u></b> |