

Shareholding Pattern of IL&FS Transportation Networks Limited  
As at November 18, 2011

| Sr No                                    | Name of Shareholder                                       | No. of Shares<br>(Equity) | Percentage           |
|--|---|---------------------------|----------------------|
| <b>(A) Promoter &amp; Promoter Group</b> |   |                           |                      |
| (i)                                      | Infrastructure Leasing & Financial Services               | 135,000,000               | 69.49                |
| (ii)                                     | IL&FS Employees' Welfare Trust                            | 3,322,469                 | 1.71                 |
|  | <b>Total (A)</b>  | <b>138,322,469</b>        | <b>71.20</b>         |
| <b>(B) Public</b>                        |   |                           |                      |
| (i)                                      | Mutual Funds  | 7,686,774                 | 3.96                 |
| (ii)                                     | Financial Institutions / Banks                            | 628,112                   | 0.32                 |
| (iii)                                    | Foreign Institutional Investors / Foreign Venture Capital | 5,954,986                 | 3.07                 |
| (iv)                                     | Bodies Corporate  | 5,463,529                 | 2.81                 |
| (v)                                      | Foreign Bodies Corporate                                  | 21,268,181                | 10.95                |
| (vi)                                     | NRI   | 416,142                   | 0.21                 |
| (vii)                                    | Individuals   | 14,527,539                | 7.48                 |
|  | <b>Total (B)</b>  | <b>55,945,263</b>         | <b>28.80</b>         |
|  | <b><u>TOTAL (A +B)</u></b>                                | <b><u>194,267,732</u></b> | <b><u>100.00</u></b> |