

SHAREHOLDING PATTERN UNDER CLAUSE 35

I (a) Statement showing Shareholding Pattern			
Name of the Company : IL&FS Transportation Networks Limited			
Scrip Code : IL&FSTRANS EQ		Class of Security : Equity	
Quarter ended : 30.09.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Since the Company has not issued any partly paid up shares and there are no outstanding shares / securities, the paid up capital of the Company will remain unchanged at 194,267,732 equity shares		

(I)(a) **SHAREHOLDING PATTERN UNDER CLAUSE 35**

Name of the Company:		IL & FS TRANSPORTATION NETWORKS LIMITED						
Scrip Code: IL&FSTRANS EQ		Quarter ended: 30.09.2011						
Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family				-	-	-	-
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	1	135,000,000	135,000,000	69.49	69.49	-	-
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (Trust) (PAC)	1	3,322,469	3,322,469	1.71	1.71	-	-
	Sub-Total (A)(1)	2	138,322,469	138,322,469	71.20	71.20	-	-
2	Foreign				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	138,322,469	138,322,469	71.20	71.20	-	-
(B)	<u>Public shareholding</u>							
1	Institutions							
(a)	Mutual Funds/ UTI	26	8,188,438	8,188,438	4.22	4.22	0.00	0.00
(b)	Financial Institutions/ Banks	4	628,112	628,112	0.32	0.32	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FII's	25	7,138,455	7,138,455	3.67	3.67	0.00	0.00
(f)	Foreign Venture Capital	1	442,044	442,044	0.23	0.23	0.00	0.00
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn	-	-	-	-	-	-	-
	Sub-Total (B)(1)	56	16,397,049	16,397,049	8.44	8.44	0.00	0.00

2	Non-institutions							NA	NA
(a)	Bodies Corporate	578	3,055,005	3,055,005	1.57	1.57	0.00	0.00	
(b)	Individuals				-	-	-	-	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	44,096	5,891,559	5,889,357	3.03	3.03	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	173	8,720,530	8,720,530	4.49	4.49	0.00	0.00	
(c)	Any Other (specify)		-	-	-	-	-	-	
	1. Clearing Member	144	165,204	165,204	0.09	0.09	0.00	0.00	
	2. Trust	4	2,721	2,721	0.00	0.00	0.00	0.00	
	3. NRIs	635	359,750	359,750	0.19	0.19	0.00	0.00	
	4. NRN	190	85,264	85,264	0.04	0.04	0.00	0.00	
	5. Foreign Company	3	21,268,181	21,268,181	10.95	10.95	0.00	0.00	
	Sub-Total (B)(2)	45,823	39,548,214	39,546,012	20.36	20.36	0.00	0.00	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	45,879	55,945,263	55,943,061	28.80	28.80	0.00	0.00	
	TOTAL (A)+(B)	45,881	194,267,732	194,265,530	100.00	100.00	NA	NA	
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA	-	NA	NA	
	1. Promoter and Promoter Group	-	-	-	-	-	-	-	
	2. Public	-	-	-	-	-	-	-	
	Sub-Total (C)1+(C)2	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	45,881	194,267,732	194,265,530	100.00	100.00	0.00	0.00	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

Annexure

(I)(b)

**Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered				
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % percentage of Grand Total of sub clause		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100		(VII)	
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	135,000,000	69.49	-	-	-	-	-
2	VIBHAV RAMPRAKASH KAPOOR KARUNAKARAN RAMCHAND RAMESH CHANDER BAWA - TRUSTEES OF EMPLOYEES WELFARE TRUST	3,322,469	1.71	-	-	-	-	-
TOTAL		138,322,469	71.20	-	-	-	-	-

(I)(c)

**Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GS STRATEGIC INVESTMENTS LIMITED	8,567,975	4.41
2	STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED	8,567,975	4.41
3	BESSEMER INDIA CAPITAL HOLDINGS II LTD	4,132,231	2.13
TOTAL		21,268,181	10.95

(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	38,853,547	20.00
TOTAL		38,853,547	20.00

