

April 27, 2026

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) and 57 of LODR – Default in Payment of Interest & Part Principal due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations in respect of the following Non-Convertible Debentures towards payment of interest and part principal due on April 27, 2026:

Sr. No	Type of disclosure	INE975G08306 (Tranche XXV- Option III)
1.	Name of the Listed entity	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	April 27, 2026
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Unsecured, rated, listed, redeemable non-convertible debentures. Tranche XXV- Option III (Security ITNL28) ISIN: INE975G08306
4.	Number of investors in the security as on date of default	10
5.	Date of default	April 27, 2026
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	Tenure: 10 Years Coupon Rate: 9.45% p.a. Coupon Payment Frequency: Quarterly Security: Debentures are unsecured.
7.	Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i>	Interest due: Rs. 78,64,212 /- [Period for which Interest was due: 27/01/2026 to 27/04/2026 (90 days)] Part Principal- Rs.3,75,00,000
8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	Rs. 75 Crores
9.	Total amount of securities issued (in Rs. crore)	Rs. 75 Crores

Sr. No	Type of disclosure	INE975G08306 (Tranche XXV- Option III)
10.	Remarks/Notes	As part of the Interim Distribution process, the Company has made following payments to the NCD holders under the said ISIN : <ul style="list-style-type: none"> <li data-bbox="927 426 1464 520">(i) 1st Interim distribution – Cash payment of Rs. 4,97,14,916/- to the NCD holders on October 21, 2023 <li data-bbox="927 552 1464 615">(ii) 2nd Interim Distribution - Cash payment of Rs. 1,75,06,384/- on February 24, 2025 <li data-bbox="927 646 1464 772">(iii) 2nd Interim Distribution by way of distribution of units amounting to Rs.9,57,54,029/- of Roadstar Infra Investment Trust on March 10, 2025. <li data-bbox="927 804 1464 867">(iv) 3rd Interim Distribution - Cash payment of Rs. 4,58,31,777/- on April 17, 2026. Consequent to this payment, the outstanding value of the NCDs shall be reduced to the extent of the payout.

Reason for non-payment:

Pursuant to the Order passed by the Hon'ble National Company Law Appellate Tribunal ("NCLAT") on October 15, 2018 ("Moratorium Order"), the Company has been prohibited from making payments to all its creditors. Further, vide an Order passed by NCLAT dated February 11, 2019, the Company has been classified as a 'Red Entity' and confirming that the Moratorium Order has neither been lifted nor modified in any manner. In view of the aforementioned and in compliance with the abovementioned Orders, the Company is unable to undertake any obligations related to payment of interest/principal on Non- Convertible Securities except as part of the Interim Distribution process approved by the NCLAT.

Thank you.

Yours faithfully,

For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President & Company Secretary
FCS-4489