

February 22, 2025

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: IL&FSTRANS EQ

Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to the second Interim Distribution to the Non-Convertible Debenture holders of the Company

Dear Sirs,

We refer to our letter dated February 6, 2025 intimating the record date as February 17, 2025 to determine the eligible Non-Convertible Debenture holders of the Company for making second Interim Distribution payment pursuant to the Hon'ble NCLAT's Orders dated May 31, 2022 and February 13, 2023.

In view of the same, as per the interim distribution calculations carried out by Alvarez & Marsal India Private Limited and Grant Thornton Bharat LLP, the Interim Distribution Process Consultant appointed for the same, basis the Revised Distribution Formula / Framework approved by the Hon'ble NCLAT vide Order dated March 12, 2020, the distributable funds under this interim distribution aside from eligible creditors, would also get distributed to the eligible NCD holders of the Company.

The details of ISIN along with percentage and amounts payable per debenture to the eligible NCD holders by way of cash and also by way of distribution of units, issued to the Company by Roadstar Infra Investment Trust to certain eligible debenture holders is provided in the enclosed **Annexure - I**. Consequent to this interim distribution, the admitted claim value of NCDs shall be reduced to the extent of the payout.

We would like to inform you that the pay out under this interim distribution to the eligible NCD holders is being initiated effective February 24, 2025 basis the record date fixed for the purpose.

Kindly take the above on record and acknowledge the receipt of the same.

Thank you.

Yours faithfully,
For IL&FS Transportation Networks Limited

KRISHNA Digitally signed
by KRISHNA
DHONDU DHONDU GHAG
GHAG Date: 2025.02.22
21:30:04 +05'30'

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

CC:

- | | |
|---|--|
| 1) IDBI Trusteeship Services Limited Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai-40000 | 2) Vistra ITCL (India) Limited The IL&FS Financial Centre, Plot No C 22, G Block, 7th Floor Bandra Kurla Complex, Bandra (East) Mumbai 400051 |
|---|--|

Annexure - I

| Sr. No | ISIN | Payment Done against each ISIN (Rupees) | Payment against each Debenture | Payment against each ISIN (Rupees) | Allotment of units of the face Value of Rs. 100/- each against each Debenture | Aggregate payments against each ISIN (Cash & Units) | Aggregate payments against each ISIN (Cash & Units) |
|--------|--------------|---|--|------------------------------------|---|---|---|
| | | Under 1 st Interim | Under 1 st Interim (Rupees) | Under 2 nd Interim | Under 2 nd Interim (Rupees) | (Rupees) | (%) |
| 1. | INE975G08017 | 10,45,539 | 74,681 | - | - | - | 7% |
| 2. | INE975G08033 | 1,67,28,626 | 80,426 | 4,61,04,606 | - | 4,61,04,606 | 30% |
| 3. | INE975G08041 | 8,10,90,447 | 81,090 | 7,64,07,172 | 14,70,80,580 | 22,34,87,752 | 30% |
| 4. | INE975G08058 | 16,43,17,648 | 82,159 | 23,80,40,199 | 21,53,65,880 | 45,34,06,078 | 31% |
| 5. | INE975G08074 | 10,42,85,277 | 83,428 | 12,85,67,685 | 16,00,00,000 | 28,85,67,685 | 31% |
| 6. | INE975G08082 | 20,57,05,915 | 82,282 | 16,93,78,255 | 39,75,53,541 | 56,69,31,795 | 31% |
| 7. | INE975G08090 | 20,48,00,354 | 81,920 | 24,44,36,042 | 32,00,00,000 | 56,44,36,042 | 31% |
| 8. | INE975G08215 | 75,74,191 | 3,030 | 11,57,49,641 | 6,25,87,377 | 17,83,37,018 | 7% |
| 9. | INE975G07019 | 8,09,58,888 | 80,959 | 9,63,81,852 | 12,64,83,378 | 22,28,65,231 | 30% |
| 10. | INE975G07027 | 7,97,97,643 | 80,604 | 6,65,25,938 | 15,32,24,110 | 21,97,50,048 | 30% |
| 11. | INE975G07035 | 8,15,47,831 | 81,548 | 6,40,97,556 | 16,06,20,272 | 22,47,17,828 | 31% |
| 12. | INE975G07043 | 8,15,27,878 | 81,528 | 6,98,48,167 | 15,48,23,128 | 22,46,71,295 | 31% |
| 13. | INE975G07050 | 6,02,92,916 | 80,391 | 4,63,53,835 | 11,91,25,910 | 16,54,79,745 | 30% |
| 14. | INE975G07068 | 8,03,92,529 | 80,393 | 8,15,43,819 | 14,22,48,603 | 22,37,92,422 | 30% |

| Sr. No | ISIN | Payment Done against each ISIN (Rupees) | Payment against each Debenture | Payment against each ISIN (Rupees) | Allotment of units of the face Value of Rs. 100/- each against each Debenture | Aggregate payments against each ISIN (Cash & Units) | Aggregate payments against each ISIN (Cash & Units) |
|--------|--------------|---|--------------------------------|------------------------------------|---|---|---|
| | | Under 1 st Interim | Under 1 st Interim | Under 2 nd Interim | Under 2 nd Interim (Rupees) | (Rupees) | (%) |
| | | | (Rupees) | | | | |
| 15. | INE975G07076 | 11,50,94,012 | 82,210 | 12,82,12,900 | 18,96,39,844 | 31,78,52,744 | 31% |
| 16. | INE975G07084 | 1,94,57,918 | 81,075 | 1,51,80,802 | 3,84,37,415 | 5,36,18,217 | 30% |
| 17. | INE975G07092 | 6,08,10,270 | 81,080 | 5,45,44,008 | 11,28,09,962 | 16,73,53,970 | 30% |
| 18. | INE975G08140 | 30,18,56,776 | 41,350 | 14,81,12,953 | 54,00,00,000 | 68,81,12,953 | 27% |
| 19. | INE975G08157 | 2,06,67,082 | 41,334 | 71,12,697 | 4,00,00,000 | 4,71,12,697 | 27% |
| 20. | INE975G08165 | 29,01,43,588 | 68,269 | 16,39,02,660 | 49,75,08,901 | 66,14,11,561 | 22% |
| 21. | INE975G08173 | 13,24,25,080 | 66,213 | 7,93,85,223 | 22,24,91,099 | 30,18,76,322 | 22% |
| 22. | INE975G08199 | 13,21,16,749 | 66,058 | 12,13,87,839 | 17,58,46,283 | 29,72,34,123 | 21% |
| 23. | INE975G08207 | 6,58,89,214 | 65,889 | 7,47,20,108 | 7,33,77,155 | 14,80,97,263 | 21% |
| 24. | INE975G08223 | 20,00,77,142 | 66,692 | 19,83,81,843 | 25,63,42,205 | 45,47,24,048 | 22% |
| 25. | INE975G08231 | 30,02,28,095 | 66,717 | 28,40,12,598 | 39,83,30,287 | 68,23,42,885 | 22% |
| 26. | INE975G08249 | 2,15,95,044 | 66,446 | 3,12,08,390 | 1,77,18,790 | 4,89,27,180 | 22% |
| 27. | INE975G08256 | 7,84,27,022 | 66,464 | 11,07,40,765 | 6,69,79,672 | 17,77,20,437 | 22% |
| 28. | INE975G08264 | 6,57,08,349 | 65,708 | 7,86,53,782 | 7,09,79,834 | 14,96,33,617 | 22% |
| 29. | INE975G08272 | 3,27,17,529 | 65,435 | 4,38,19,012 | 3,07,50,854 | 7,45,69,865 | 21% |
| 30. | INE975G08280 | 66,27,215 | 66,272 | 32,36,826 | 1,18,83,956 | 1,51,20,781 | 22% |
| 31. | INE975G08298 | 99,41,903 | 66,279 | 2,06,26,953 | 20,36,935 | 2,26,63,888 | 22% |
| 32. | INE975G08306 | 4,97,14,916 | 66,287 | 1,75,06,384 | 9,57,54,029 | 11,32,60,414 | 22% |