

February 28, 2025

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

IL&FS Transportation Networks Limited

IL&FS Financial Centre, Plot C-22, G Block, Bandra Kurla Complex, Mumbai 400 051 INDIA	T +91 22 2653 3333 F +91 22 2652 3979 W www.itnlindia.com CIN L45203MH2000PLC129790
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**Scrip Code No: IL&FSTRANS EQ**

**Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to the second Interim Distribution to the Non-Convertible Debenture holders of the Company**

Dear Sirs,

We refer to our letter dated February 22, 2025 (copy enclosed), intimating the initiation of second interim distribution to the eligible NCD holders of the Company effective February 24, 2025.

Kindly note that the Company has made cash payments towards the following ISIN on February 28, 2025:

Sr. No	ISIN
1.	INE975G08173
2.	INE975G08199
3.	INE975G08207
4.	INE975G08223
5.	INE975G08272
6.	INE975G08256
7.	INE975G08264

Consequent to this, the value of Non-Convertible Debentures (NCDs) would diminish to the extent of payments made under 1<sup>st</sup> and 2<sup>nd</sup> Interim Distributions in respect of the abovementioned ISINs as mentioned in the **Annexure I**.

Kindly take the above on record and acknowledge receipt of the same.

Thank you.

Yours faithfully,  
For IL&FS Transportation Networks Limited

  
Krishna Ghag  
Vice President & Company Secretary  
FCS – 4489  
CC:

- |   |  |
|---|--|
| <p>1) <b>IDBI Trusteeship Services Limited</b><br/>Ground Floor, Universal Insurance<br/>Building,<br/>Sir Phirozshah Mehta Rd,<br/>Fort, Mumbai-400001</p> | <p>2) <b>Vistra ITCL (India) Limited</b><br/>The IL&amp;FS Financial Centre,<br/>Plot No C 22, G Block, 7th Floor<br/>Bandra Kurla Complex, Bandra<br/>(East), Mumbai 400051</p> |
|---|--|

February 22, 2025

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: IL&FSTRANS EQ**

**Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to the second Interim Distribution to the Non-Convertible Debenture holders of the Company**

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Dear Sirs,

We refer to our letter dated February 6, 2025 intimating the record date as February 17, 2025 to determine the eligible Non-Convertible Debenture holders of the Company for making second Interim Distribution payment pursuant to the Hon'ble NCLAT's Orders dated May 31, 2022 and February 13, 2023.

In view of the same, as per the interim distribution calculations carried out by Alvarez & Marsal India Private Limited and Grant Thornton Bharat LLP, the Interim Distribution Process Consultant appointed for the same, basis the Revised Distribution Formula / Framework approved by the Hon'ble NCLAT vide Order dated March 12, 2020, the distributable funds under this interim distribution aside from eligible creditors, would also get distributed to the eligible NCD holders of the Company.

The details of ISIN along with percentage and amounts payable per debenture to the eligible NCD holders by way of cash and also by way of distribution of units, issued to the Company by Roadstar Infra Investment Trust to certain eligible debenture holders is provided in the enclosed **Annexure - I**. Consequent to this interim distribution, the admitted claim value of NCDs shall be reduced to the extent of the payout.

We would like to inform you that the pay out under this interim distribution to the eligible NCD holders is being initiated effective February 24, 2025 basis the record date fixed for the purpose.

Kindly take the above on record and acknowledge the receipt of the same.

Thank you.

Yours faithfully,  
For IL&FS Transportation Networks Limited

KRISHNA Digitally signed  
by KRISHNA  
DHONDU DHONDU GHAG  
GHAG Date: 2025.02.22  
21:30:04 +05'30'

Krishna Ghag  
Vice President & Company Secretary  
FCS – 4489

CC:

- |   |  |
|---|--|
| 1) <b>IDBI Trusteeship Services Limited</b><br>Ground Floor, Universal Insurance<br>Building,<br>Sir Phirozshah Mehta Rd,<br>Fort, Mumbai-40000 | 2) <b>Vistra ITCL (India) Limited</b><br>The IL&FS Financial Centre,<br>Plot No C 22, G Block, 7th Floor<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai 400051 |
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**Annexure - I**

Sr. No	ISIN	Payment Done against each ISIN (Rupees)	Payment against each Debenture	Payment against each ISIN (Rupees)	Allotment of units of the face Value of Rs. 100/- each against each Debenture	Aggregate payments against each ISIN (Cash & Units)	Aggregate payments against each ISIN (Cash & Units)
		Under 1 <sup>st</sup> Interim	Under 1 <sup>st</sup> Interim (Rupees)	Under 2 <sup>nd</sup> Interim	Under 2 <sup>nd</sup> Interim (Rupees)	(Rupees)	(%)
1.	INE975G08017	10,45,539	74,681	-	-	-	7%
2.	INE975G08033	1,67,28,626	80,426	4,61,04,606	-	4,61,04,606	30%
3.	INE975G08041	8,10,90,447	81,090	7,64,07,172	14,70,80,580	22,34,87,752	30%
4.	INE975G08058	16,43,17,648	82,159	23,80,40,199	21,53,65,880	45,34,06,078	31%
5.	INE975G08074	10,42,85,277	83,428	12,85,67,685	16,00,00,000	28,85,67,685	31%
6.	INE975G08082	20,57,05,915	82,282	16,93,78,255	39,75,53,541	56,69,31,795	31%
7.	INE975G08090	20,48,00,354	81,920	24,44,36,042	32,00,00,000	56,44,36,042	31%
8.	INE975G08215	75,74,191	3,030	11,57,49,641	6,25,87,377	17,83,37,018	7%
9.	INE975G07019	8,09,58,888	80,959	9,63,81,852	12,64,83,378	22,28,65,231	30%
10.	INE975G07027	7,97,97,643	80,604	6,65,25,938	15,32,24,110	21,97,50,048	30%
11.	INE975G07035	8,15,47,831	81,548	6,40,97,556	16,06,20,272	22,47,17,828	31%
12.	INE975G07043	8,15,27,878	81,528	6,98,48,167	15,48,23,128	22,46,71,295	31%
13.	INE975G07050	6,02,92,916	80,391	4,63,53,835	11,91,25,910	16,54,79,745	30%
14.	INE975G07068	8,03,92,529	80,393	8,15,43,819	14,22,48,603	22,37,92,422	30%

Sr. No	ISIN	Payment Done against each ISIN (Rupees)	Payment against each Debenture	Payment against each ISIN (Rupees)	Allotment of units of the face Value of Rs. 100/- each against each Debenture	Aggregate payments against each ISIN (Cash & Units)	Aggregate payments against each ISIN (Cash & Units)
		Under 1 <sup>st</sup> Interim	Under 1 <sup>st</sup> Interim	Under 2 <sup>nd</sup> Interim	Under 2 <sup>nd</sup> Interim (Rupees)	(Rupees)	(%)
			(Rupees)				
15.	INE975G07076	11,50,94,012	82,210	12,82,12,900	18,96,39,844	31,78,52,744	31%
16.	INE975G07084	1,94,57,918	81,075	1,51,80,802	3,84,37,415	5,36,18,217	30%
17.	INE975G07092	6,08,10,270	81,080	5,45,44,008	11,28,09,962	16,73,53,970	30%
18.	INE975G08140	30,18,56,776	41,350	14,81,12,953	54,00,00,000	68,81,12,953	27%
19.	INE975G08157	2,06,67,082	41,334	71,12,697	4,00,00,000	4,71,12,697	27%
20.	INE975G08165	29,01,43,588	68,269	16,39,02,660	49,75,08,901	66,14,11,561	22%
21.	INE975G08173	13,24,25,080	66,213	7,93,85,223	22,24,91,099	30,18,76,322	22%
22.	INE975G08199	13,21,16,749	66,058	12,13,87,839	17,58,46,283	29,72,34,123	21%
23.	INE975G08207	6,58,89,214	65,889	7,47,20,108	7,33,77,155	14,80,97,263	21%
24.	INE975G08223	20,00,77,142	66,692	19,83,81,843	25,63,42,205	45,47,24,048	22%
25.	INE975G08231	30,02,28,095	66,717	28,40,12,598	39,83,30,287	68,23,42,885	22%
26.	INE975G08249	2,15,95,044	66,446	3,12,08,390	1,77,18,790	4,89,27,180	22%
27.	INE975G08256	7,84,27,022	66,464	11,07,40,765	6,69,79,672	17,77,20,437	22%
28.	INE975G08264	6,57,08,349	65,708	7,86,53,782	7,09,79,834	14,96,33,617	22%
29.	INE975G08272	3,27,17,529	65,435	4,38,19,012	3,07,50,854	7,45,69,865	21%
30.	INE975G08280	66,27,215	66,272	32,36,826	1,18,83,956	1,51,20,781	22%
31.	INE975G08298	99,41,903	66,279	2,06,26,953	20,36,935	2,26,63,888	22%
32.	INE975G08306	4,97,14,916	66,287	1,75,06,384	9,57,54,029	11,32,60,414	22%