

FORM A (Form for Initial Disclosures)

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a Listed Company

<i>Name, PAN No. & Address of Shareholder including telephone number</i>	<i>Shareholding prior to acquisition</i>	<i>No. & % of shares/voting rights acquired</i>	<i>Date of receipt of allotment advice/date of acquisition</i>	<i>Date of intimation to company</i>	<i>Mode of acquisition (market purchase/public/rights/preferential offer etc.)</i>	<i>Shareholding subsequent to acquisition</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>

Place:

Date:

Signature

FORM B (Form for Initial Disclosures)

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (2), 13(2A) and (6)]

Regulation 13(2) – Details of the Shares held or positions taken in the derivatives by Director or Officer of a Listed Company

<i>Name, PAN No. & Address of Promoter Group /Director/ Officer</i>	<i>Date of assuming office of Director/ Officer OR Date of becoming Promoter / part of Promoter Group</i>	<i>No. & % of shares / voting rights held at the time of becoming Promoter/ part of Promoter Group/ Director/ Officer</i>	<i>Date of intimation to company</i>	<i>Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>

Note:

- 1. The above disclosures shall include the holdings of the dependent family members*
- 2. The above form (Form no. I) is required to be submitted within 2 working days of becoming such promoter or person belonging to promoter group or joining / appointment in ITNL*
- 3. The above disclosure shall also include the positions taken in the derivatives while submitting the form*

Place:

Date:

Signature

FORM C (Form for Continuance Disclosures)

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (3) and (6)]

Regulation 13(3) – Details of change in shareholding of persons holding more than 5% shares
in a listed Company

<i>Name, PAN No. & Address of Shareholder including telephone number</i>	<i>Shareholding prior to acquisition</i>	<i>No. & % of shares/ voting rights acquired</i>	<i>Date of receipt of allotment advice/ date of acquisition</i>	<i>Date of intimation to company</i>	<i>Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)</i>	<i>No. & % of Shares / voting rights post acquisition /sale</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>	<i>Sell quantity</i>	<i>Sell value</i>

Place:

Date:

Signature

FORM II (Form for Continuance Disclosures)

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (4), 13(4A) and (6)]

Regulation 13(4) – Details of change in shareholding by Director or Officer of
a listed Company and his dependents

<i>Name, PAN No. & Address of Promoter Group / Director / Officer</i>	<i>No. & % of shares/voting rights held by the Promoter / Person who is part of Promoter Group / Director / Officer</i>	<i>Date of receipt of allotment advice/acquisition/sale of Securities / voting rights</i>	<i>Date of intimation to company</i>	<i>Mode of acquisition (market purchase/public rights/preferential offer etc.)</i>	<i>No. & % of Securities / voting rights post acquisition/sale</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>	<i>Sell quantity</i>	<i>Sell value</i>

Note: The above form D is required to be submitted within 2 working days of acquisition / disposal of shares

Place:

Date:

Signature

FORM III

ANNUAL DISCLOSURE

Date: _____

To,
The Compliance Officer
IL&FS Transportation Networks Limited
Plot no. C-22, G- Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Internal use
Recd date and time:
Sign :

I. Details of Shares held by Director / Officer / Designated Employee

<i>Name</i>	<i>Designation / Department</i>	<i>No. of Shares held on 1st April 201</i>	<i>No. of Shares bought during the year</i>	<i>No. of Shares sold during the year</i>	<i>No. of Shares held on 31st March, 201</i>	<i>DP ID / Client ID</i>

II. Details of Shares held by the dependent family members

<i>Name of the Dependent family member</i>	<i>Relationship</i>	<i>No. of Shares held on 1st April 201</i>	<i>No. of Shares bought during the year</i>	<i>No. of Shares sold during the year</i>	<i>No. of Shares held on 31st March, 201</i>	<i>DP ID / Client ID</i>

I/We further declare that the above disclosure is true and correct and is in accordance with the previous disclosures given to the Company

Place:

Date:

Signature

FORM IV

SPECIMEN OF APPLICATION FOR OBTAINING PRE - CLEARANCE

Date: _____

To,
The Compliance Officer
IL&FS Transportation Networks Limited
Plot no. C-22, G- Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Internal use
Recd date and time:
Sign :

Dear Sir/Madam,

APPLICATION FOR PRE-DEALING APPROVAL IN SECURITIES OF THE COMPANY

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 1992 and the Company's Code of Conduct for Prevention of Insider Trading, I seek approval for purchase/ sale/subscription of the _____ Securities (give description) of the Company as per the details given below:

NAME

State whether

Director Officer Designated Employee Dependent

EMPL NO. _____ DESIGNATION _____
DEPARTMENT _____
LOCATION _____

Nature of transaction (Buy/ sell/ subscribe)	*Name of Proposed Buyer/ Seller	No. Of Securities	**Date of purchase / allotment	***Previous approval no. and date for purchase/ allotment)	DP/BEN ID of the account / folio no. where the securities will be credited/ debited	No. of Securities held in such Account /Folio No.
					DP ID:	
					BEN ID:	

* applicable for off market transaction

** applicable only if the application is in respect of sale of Securities

*** applicable only if the application is in respect of sale of Securities for which an earlier purchase sanction was granted by the Compliance Officer

I enclose herewith the form of Undertaking signed by me.

Yours faithfully,

(Signature of Applicant)

Note : This application has to be necessarily submitted through electronic mail at the dedicated e-mail id _____ and followed by a hard copy.

FORM V

FORMAT OF UNDERTAKING TO BE ACCOMPANIED WITH THE
APPLICATION FOR PRE-DEALING

UNDERTAKING

To,
IL&FS Transportation Networks Limited
Plot no. C-22, G- Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

I, _____, resident of _____,
hereby declare that I am Director/Employee of IL&FS Transportation Networks Limited

I further declare that I am not in possession of or otherwise privy to any unpublished Price Sensitive Information [as defined in the Company's Code of Conduct for Prevention of Insider Trading (the Code)] up to the time of signing this Undertaking.

In case I have access to or I receive any Price Sensitive Information after signing this Undertaking but before execution of the transaction, I shall inform the Compliance Officer of the change in my position and I would, and ensure that my Dependents would completely refrain from Dealing in the Securities of the Company till the time such Price Sensitive Information becomes public.

I declare that I have not contravened the Code as notified by the Company from time to time.

I undertake to submit the necessary report within four days of execution of the transaction/a 'Nil' report if the transaction is not undertaken.

I am aware that, I shall be liable to face penal consequences as set forth in the Code including disciplinary action under the Code of the Company, in case the above declarations are found to be misleading or incorrect at any time.

I declare that I have made full and true disclosure in the matter.

(Signature of the Applicant)

Date:

FORM VI

FORMAT FOR DISCLOSURE OF PRE-APPROVED TRANSACTIONS

(To be submitted within 2 Working Days of transaction/Dealing in Securities of the Company)

Date: _____

To,
The Compliance Officer
_____ Limited

Dear Sir,

DETAILS OF PRE-APPROVED TRANSACTION

Ref: Your Approval letter No. _____ dated _____

I hereby inform you that I / my _____

- **have not bought/sold/subscribed any Securities of the Company**

- **have bought/sold/subscribed to the _____ Securities (give description) as mentioned below on _____ (insert date)**

Name of holder	** First or Joint holder	No. of Securities dealt with	Bought / Sold/ Subscribed	DP ID/CLIENT ID (electronic form) or Folio no. for physical where the Sec. will be debited or credited	Price (Rs)

** "F" first holder "J" joint holder

In connection with the aforesaid transaction(s), I hereby undertake to preserve, for a period of 3 (Three) years and produce to the Compliance Officer/SEBI any of the following documents:

1. Broker's contract note
2. Proof of payment to/from brokers
3. Extract of bank passbook/statement (to be submitted in case of demat transactions).
4. Copy of Delivery instruction slip (applicable in case of sale transaction)

I declare that the above information is correct and that no provisions of the Company's Insider Trading Code and/or applicable laws/regulations have been contravened for effecting the above said transaction(s).

I agree not to buy/sell [●] the Securities for a period of six months from the date of the aforesaid transaction (applicable in case of purchase / sale transaction by Covered Parties only).

I agree to hold the above Securities for a minimum period of 30 days from the date of allotment (applicable in case of subscription in the primary market [initial public offers] by Covered Parties only).

In case there is any urgent need to sell these Securities within the said period, I shall approach the Company (Compliance Officer) for necessary approval (applicable in case of purchase / subscription).

Yours truly,

Signature: _____

Name: _____

Emp No: _____

Dept/ Div. _____

- Strike out whichever is not applicable.