

February 25, 2021

**General Manager,**  
 Listing Department,  
 BSE Limited,  
 P.J. Tower, Dalal Street,  
 Mumbai 400 001

**Vice President,**  
 Listing Department,  
 National Stock Exchange of India Limited  
 'Exchange Plaza', Bandra Kurla Complex,  
 Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

Dear Sirs,

**Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest due on Non-Convertible Debentures (NCDs)**

The Company is unable to service its obligations in respect of the interest on Non-Convertible Debentures due on February 25, 2021:

Sr. No	Type of disclosure	Details	
		INE975G07084 (Series I)	INE975G07092 (Series II)
1.	Name of the Listed entity	IL&FS Transportation Networks Limited	IL&FS Transportation Networks Limited
2.	Date of making the disclosure	February 25, 2021	February 25, 2021
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Secured, rated, listed, redeemable non-convertible debentures  Tranche XXVI- (Series 1) (Security ITNL 25A)  <b>ISIN: INE975G07084</b>	Secured, rated, listed, redeemable non-convertible debentures  Tranche XXVI- (Series 2) (Security ITNL 28A)  <b>ISIN: INE975G07092</b>
4.	Number of investors in the security as on date of default	2	8
5.	Date of default	February 25, 2021	February 25, 2021
6.	Details of the obligation (tenure, coupon, secured/unsecured etc.)	<b>Tenure: 7 Years</b>  <b>Coupon Rate: 9.15% p.a.</b>	<b>Tenure: 10 Years</b>  <b>Coupon Rate: 9.20% p.a.</b>

		<b>Coupon Payment Frequency: Quarterly</b>  <b>Security:</b> Debentures are secured by way of a first ranking <i>pari passu</i> charge created and registered with the ROC, over the Hypothecated Assets.	<b>Coupon Payment Frequency: Quarterly</b>  <b>Security:</b> Debentures are secured by way of a first ranking <i>pari passu</i> charge created and registered with the ROC, over the Hypothecated Assets.
7.	Current default amount (Amount in Rs.) <i>(Please provide the breakup of instalment and interest)</i>	<b>Interest due:</b> INR 55,20,000/-  <b>[Period for which Interest due: 25/11/2020 to 24/02/2021]</b>	<b>Interest due:</b> INR 1,73,44,262/-  <b>[Period for which Interest was due: 25/11/2020 to 24/02/2021]</b>
8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	Rs. 24 Crore	Rs. 75 Crore
9.	Total amount of securities issued (in Rs. crore)	Rs. 24 Crore	Rs. 75 Crore

Thank you

Yours faithfully,  
For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag  
Vice President & Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated April 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)