

Introductory sub-table (I)(a) - POST

Name of the Company: IL&FS TRANSPORTATION NETWORKS LIMITED

Scrip Code, Name of the scrip, class of security:

As on: 04-11-2015

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|--------------------------------------|--|---|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - E | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - F | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | |
| | 328960027 | | 100 |

Shareholding Pattern under Clause 35 - POST

| Name of the Company: | | H.&FS TRANSPORTATION NETWORKS LIMITED - POST | | | | | | | |
|----------------------|--|--|------------------------|--|-----------------------------|----------------------------|-----------------------------|-----------------|-----|
| Script Code: | Quarter ended: | AS ON 04-11-2015 | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a | | Shares pledged or otherwise | | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | No of shares | As a percentage | |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | | |
| -1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family / Nominee of Promoter | | | | | | | NIL | NIL |
| (b) | Central Government/ State Government(s) | | | | | | | NIL | NIL |
| (c) | Bodies Corporate | 2 | 240849000 | 240849000 | 73.2153 | 73.2153 | 171450000 | 71.186 | |
| (d) | Financial Institutions/ Banks | | | | | | | NIL | NIL |
| (e) | Any Other (specify) | | | | | | | NIL | NIL |
| | Sub-Total (A)(1) | 2 | 240849000 | 240849000 | 73.2153 | 73.2153 | 171450000 | 71.186 | |
| -2 | Foreign | | | | | | | NIL | NIL |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | NIL | NIL |
| (b) | Bodies Corporate | | | | | | | NIL | NIL |
| (c) | Institutions | | | | | | | NIL | NIL |
| (d) | Qualified Foreign Investor | | | | | | | NIL | NIL |
| (e) | Any Other (specify) | | | | | | | NIL | NIL |
| | Sub-Total (A)(2) | | | | | | | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 2 | 240849000 | 240849000 | 73.2153 | 73.2153 | 171450000 | 71.186 | |
| (B) | Public shareholding[3] | | | | | | | NIL | NIL |
| -1 | Institutions | | | | | | | NIL | NIL |
| (a) | Mutual Funds/ UTI | 13 | 4896974 | 4896974 | 1.4886 | 1.4886 | NIL | NIL | |
| (b) | Financial Institutions/ Banks | 3 | 42872 | 42872 | 0.0130 | 0.0130 | NIL | NIL | |
| (c) | Central Government/ State Government(s) | | | | | | | NIL | NIL |
| (d) | Venture Capital Funds | | | | | | | NIL | NIL |
| (e) | Insurance Companies | 3 | 1879049 | 1879049 | 0.5712 | 0.5712 | NIL | NIL | |
| (f) | Foreign Institutional Investors | 45 | 25865055 | 25865055 | 7.8627 | 7.8627 | NIL | NIL | |
| (g) | Foreign Venture Capital Investors | | | | | | | NIL | NIL |
| (h) | Qualified Foreign Investor | | | | | | | NIL | NIL |
| (i) | Any Other (specify) | | | | | | | NIL | NIL |
| | Foreign Portfolio Investors (Corp) | 6 | 471880 | 471880 | 0.1434 | 0.1434 | NIL | NIL | |
| | Sub-Total (B)(1) | 70 | 33155830 | 33155830 | 10.0790 | 10.0790 | NIL | NIL | |

| | | | | | | | | |
|-----|---|-------|-----------|-----------|----------|----------|-----------|--------|
| -2 | Non-institutions | | | | | | NIL | NIL |
| (a) | Bodies Corporate | 769 | 13897644 | 13897644 | 4.2247 | 4.2247 | NIL | NIL |
| (b) | Individuals | | | | | | NIL | NIL |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 49303 | 12877262 | 12870136 | 3.9145 | 3.9145 | NIL | NIL |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 243 | 9272297 | 9247321 | 2.8187 | 2.8187 | NIL | NIL |
| (c) | Qualified Foreign Investor | | | | | | NIL | NIL |
| (d) | Any Other (specify) | | | | | | NIL | NIL |
| | Non Resident Indians (Repat) | 653 | 1280127 | 1280127 | 0.3891 | 0.3891 | NIL | NIL |
| | Non Resident Indians (Non Repat) | 218 | 288863 | 288863 | 0.0878 | 0.0878 | NIL | NIL |
| | Clearing Member | 187 | 299446 | 299446 | 0.0910 | 0.0910 | NIL | NIL |
| | Trusts | 1 | 3406784 | 3406784 | 1.0356 | 1.0356 | NIL | NIL |
| | Foreign Companies | 1 | 10711561 | 10711561 | 3.2562 | 3.2562 | NIL | NIL |
| | Directors And Relatives | 14 | 2921213 | 2921213 | 0.8880 | 0.8880 | NIL | NIL |
| | Sub-Total (B)(2) | 51389 | 54955197 | 54923095 | 16.7057 | 16.7057 | NIL | NIL |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 51459 | 88111027 | 88078925 | 26.7847 | 26.7847 | NIL | NIL |
| | TOTAL (A)+(B) | 51461 | 328960027 | 328927925 | 100.0000 | 100.0000 | 171450000 | 52.119 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | NIL | NIL |
| (a) | Promoter and Promoter Group | | | | | | NIL | NIL |
| (b) | Public | | | | | | NIL | NIL |
| | GRAND TOTAL (A)+(B)+(C) | 51461 | 328960027 | 328927925 | 100.0000 | 100.0000 | 171450000 | 52.119 |

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 71.9184 | Shares pledged or otherwise encumbered | | |
|--------------|--|------------------|--|--|---------|------------|
| | | | | No. of shares | % | % on Total |
| 1 | INFRASTRUCTURE LEASING & FINANCIAL SERVS LTD | 236582632 | 71.9184 | 171450000 | 72.4694 | 52.1188 |
| 2 | IL AND FS FINANCIAL SERVICES LIMITED | 4266368 | 1.2969 | NIL | NIL | NIL |
| TOTAL | | 240849000 | 73.2153 | 171450000 | 71.1857 | 52.1188 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|--------------|---|------------------|--|
| 1 | GOVERNMENT PENSION FUND GLOBAL | 12205115 | 3.7102 |
| 2 | STANDARD CHARTERED IL AND FS ASIA INFRASTRUCT | 10711561 | 3.2562 |
| 3 | VIBHAV RAMPRAKASH KAPOOR | 3406784 | 1.0356 |
| TOTAL | | 26323460 | 8.0020 |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|--------------|-------------------------|------------------|--|
| 1 | | | |
| TOTAL | | | |

1) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Category |
|--------------|-------------------------|----------------------------|--|----------|
| #REF! | | | | |
| #REF! | | | | |
| TOTAL | | | | |

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---------------------------|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

(iii)(a) Statement showing the voting pattern of shareholders, if more

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:) - Not Applicable

| Category code (I) | Category of shareholder (II) | Number of Voting Rights held in each | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. | |
|----------------------|---|--------------------------------------|-----------------|----------------|---|---|--|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) Trusts | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |

| | | | | | | | |
|-----|--|--|--|--|--|--|--|
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Foreign Portfolio Investor (Corp) | | | | | | |
| | Foreign Bodies-DR | | | | | | |
| | Foreign Nationals-DR | | | | | | |
| | Foreign Institutional Investors-DR | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | NRI | | | | | | |
| | Clearing Member | | | | | | |

| | | | | | | | |
|-----|---|--|--|--|--|--|--|
| | Trusts | | | | | | |
| | Directors & Relatives | | | | | | |
| | Overseas Corporate | | | | | | |
| | Foreign Corporate | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | Promoter and Promoter Group | | | | | | |
| | Public | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group" refer to Clause 40A.

[3] For definitions of "Public Shareholding" refer to Clause 40A.