

Shareholding Pattern of IL&FS Transportation Networks Limited
As at June 14, 2013

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|--|---|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 3,322,469 | 1.71 |
| (iii) | IL&FS Financial Services Limited | 2,440,534 | 1.26 |
| | Total (A) | 140,763,003 | 72.46 |
| (B) Public | | | |
| (i) | Mutual Funds | 4,972,554 | 2.56 |
| (ii) | Financial Institutions / Banks | 1,467,198 | 0.76 |
| (iii) | Foreign Institutional Investors / Foreign Venture Capital | 7,292,345 | 3.75 |
| (iv) | Bodies Corporate | 12,726,783 | 6.55 |
| (v) | Foreign Bodies Corporate | 13,841,028 | 7.12 |
| (vi) | NRI | 531,181 | 0.27 |
| (vii) | Individuals | 12,673,640 | 6.52 |
| | Total (B) | 53,504,729 | 27.54 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |