

Shareholding Pattern of IL&FS Transportation Networks Limited
As at August 23, 2013

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|--|---|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 3,322,469 | 1.71 |
| (iii) | IL&FS Financial Services Limited | 2,440,534 | 1.26 |
| | Total (A) | 140,763,003 | 72.46 |
| (B) Public | | | |
| (i) | Mutual Funds | 4,163,237 | 2.14 |
| (ii) | Financial Institutions / Banks | 1,489,901 | 0.77 |
| (iii) | Foreign Institutional Investors / Foreign Venture Capital | 7,518,629 | 3.87 |
| (iv) | Bodies Corporate | 14,171,829 | 7.29 |
| (v) | Foreign Bodies Corporate | 12,841,028 | 6.61 |
| (vi) | NRI | 595,122 | 0.31 |
| (vii) | Individuals | 12,724,983 | 6.55 |
| | Total (B) | 53,504,729 | 27.54 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |