

## (I) (a) Statement showing Shareholding Pattern

| Name of the Company: IL & FS Transportation Networks Ltd   |  |   |  |
|--|--|---|--|
| Scrip Code, Name of the scrip, class of security: Equity   |  | BSE- 533177, NSE- IL&FSTRANS; Equity                      |  |
| Quarter ended:   |  | 30 <sup>th</sup> September, 2013                          |  |
| Partly paid-up shares:-  | No. of partly paid-up shares   | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by Promoter / Promoter Group  | 0  | 0.00  | 0.00   |
| Held by public   | 0  | 0.00  | 0.00   |
| Total  | 0  | 0.00  | 0.00   |
| Outstanding convertible securities:-   | No. of outstanding securities  | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group  | 0  | 0.00  | 0.00   |
| Held by public   | 0  | 0.00  | 0.00   |
| Total  | 0  | 0.00  | 0.00   |
| Warrants:-   | No. of warrants  | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by Promoter / Promoter Group  | 0  | 0.00  | 0.00   |
| Held by public   | 0  | 0.00  | 0.00   |
| Total  | 0  | 0.00  | 0.00   |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | Since the Company has not issued any partly paid up shares and there are no outstanding shares / securities, the paid up capital of the Company will remain unchanged at 194,267,732 equity shares |   |  |



| Category Code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total number of shares<br>(IV) | Number of shares held in dematerialised form<br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares pledged or otherwise encumbered |  |
|----------------------|--|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
|                      |  |                                 |                                |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>           | <b>Promoter and Promoter Group</b>   |                                 |                                |   |  |                                     |  |  |
| 1                    | <b>Indian</b>  |                                 |                                |   |  |                                     |  |  |
| (a)                  | Individuals/Hindu Undivided Family   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (b)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (c)                  | Bodies Corporate   | 2                               | 137440534                      | 137440534   | 70.75  | 70.75                               | 135000000.00                           | 98.22                                  |
| (d)                  | Financial Institutions / Banks   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (e)                  | Any Other (FAC)  | 1                               | 3322469                        | 3322469   | 1.71   | 1.71                                | 0.00                                   | 0.00                                   |
|                      | <b>Sub Total (A)(1)</b>  | <b>3</b>                        | <b>140763003</b>               | <b>140763003</b>                                    | <b>72.46</b>   | <b>72.46</b>                        | <b>135000000.00</b>                    | <b>98.22</b>                           |
| 2                    | <b>Foreign</b>   |                                 |                                |   |  |                                     |  |  |
| (a)                  | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (b)                  | Bodies Corporate   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (c)                  | Institutions   | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (d)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (e)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
|                      | <b>Sub Total (A)(2)</b>  | <b>0</b>                        | <b>0</b>                       | <b>0</b>  | <b>0.00</b>  | <b>0.00</b>                         | <b>0.00</b>                            | <b>0.00</b>                            |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>3</b>                        | <b>140763003</b>               | <b>140763003</b>                                    | <b>72.46</b>   | <b>72.46</b>                        | <b>135000000.00</b>                    | <b>95.91</b>                           |
| <b>(B)</b>           | <b>Public shareholding</b>   |                                 |                                |   |  |                                     |  |  |
| 1                    | <b>Institutions</b>  |                                 |                                |   |  |                                     |  |  |
| (a)                  | Mutual Funds/UTI   | 14                              | 4013142                        | 4013142   | 2.07   | 2.07                                | 0.00                                   | 0.00                                   |
| (b)                  | Financial Institutions / Banks   | 6                               | 1466221                        | 1466221   | 0.75   | 0.75                                | 0.00                                   | 0.00                                   |
| (c)                  | Central Government/State Government(s)                                     | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (d)                  | Venture Capital Funds  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (e)                  | Insurance Companies  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (f)                  | Foreign Institutional Investors  | 37                              | 6576632                        | 6576632   | 3.39   | 3.39                                | 0.00                                   | 0.00                                   |
| (g)                  | Foreign Venture Capital Investors  | 1                               | 442044                         | 442044  | 0.23   | 0.23                                | 0.00                                   | 0.00                                   |
| (h)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
| (l)                  | Any Other (specify)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | 0.00                                   | 0.00                                   |
|                      | <b>Sub Total (B) (1)</b>   | <b>58</b>                       | <b>12498039</b>                | <b>12498039</b>                                     | <b>6.43</b>  | <b>6.43</b>                         |  |  |



|         |   |       |          |          |      |      |      |      |  |
|---------|---|-------|----------|----------|------|------|------|------|--|
| 2       | Non-institutions  |       |          |          |      |      |      |      |  |
| (a)     | Bodies Corporate  | 614   | 14345232 | 14345232 | 7.38 | 7.38 | 0.00 | 0.00 |  |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 40298 | 6111633  | 6109531  | 3.15 | 3.15 | 0.00 | 0.00 |  |
| (ii)    | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 142   | 4788669  | 4788669  | 2.46 | 2.46 | 0.00 | 0.00 |  |

| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |  |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
|               |  |                        |                        |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                                   |
| (c)           | Qualified Foreign Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0.00                                   | 0.00                                   |
| (d)           | Any Other  |                        |                        |  |  |                                  |  |  |
| i             | Non Resident Indians (Repat)   | 513                    | 537921                 | 537921                                       | 0.28   | 0.28                             | 0.00                                   | 0.00                                   |
| ii            | Non Resident Indians (Non Repat)   | 172                    | 79322                  | 79322  | 0.04   | 0.04                             | 0.00                                   | 0.00                                   |
| iii           | Foreign Companies  | 3                      | 12841028               | 12841028                                     | 6.61   | 6.61                             | 0.00                                   | 0.00                                   |
| iv            | Clearing Member  | 135                    | 130549                 | 130549                                       | 0.07   | 0.07                             | 0.00                                   | 0.00                                   |
| v             | Director and Relatives   | 14                     | 2171957                | 2171957                                      | 1.12   | 1.12                             | 0.00                                   | 0.00                                   |
| vi            | Trusts   | 2                      | 379                    | 379  | 0.00   | 0.00                             | 0.00                                   | 0.00                                   |
|               | Sub Total (B)(2)   | 41893                  | 41006690               | 41004588                                     | 21.11  | 21.11                            | 0.00                                   | 0.00                                   |
|               | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)                         | 41951                  | 53504729               | 53502627                                     | 27.54  | 27.54                            | -                                      | -                                      |
|               | Total (A)+(B)  | 41954                  | 194267732              | 194265630                                    | 100.00   | 100.00                           | 135000000.00                           | 69.49                                  |
| (C)           | Shares held by custodians and against which Depository Receipts have been issued |                        |                        |  |  |                                  |  |  |
| i             | Promoter and Promoter group  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0.00                                   | 0.00                                   |
| ii            | Public   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0.00                                   | 0.00                                   |
|               | Sub Total ( C )  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0.00                                   | 0.00                                   |
|               | GRAND TOTAL (A)+(B)+(C)  | 41954                  | 194267732              | 194265630                                    | 100.00   | 100.00                           | 135000000.00                           | 69.49                                  |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder  | Details of Shares held |                                   | Encumbered shares  |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|-----------------------------------|--------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)   | (III)                  | (IV)                              | (V)                | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD<br>AAACI0989F  | 135,000,000            | 69.49                             | 135,000,000        | 100.00             | 69.49   | 0                       | 0.00  | 0                                     | 0.00  | 69.49  |
| 2            | VIBHAV RAMPRAKASH<br>KAPOOR KARUNAKARAN<br>RAMCHAND RAMESH<br>CHANDER BAWA - TRUSTEES<br>OF IL&FS EMPLOYEES<br>WELFARE TRUST<br>AAATI0422N | 3,322,469              | 1.71                              | 0                  | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 1.71   |
| 3            | IL AND FS FINANCIAL<br>SERVICES LIMITED<br>AAACI4805L  | 2,440,534              | 1.26                              | 0                  | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 1.26   |
| <b>TOTAL</b> |  | <b>140,763,003</b>     | <b>72.46</b>                      | <b>135,000,000</b> | <b>95.91</b>       | <b>69.49</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>72.46</b>   |



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED<br>AAMCS7796N | 6127441               | 3.15   | 0                       | 0.00  | 0                                     | 0.00   | 3.15   |
| 2       | BESSEMER INDIA CAPITAL HOLDINGS II LTD<br>AADCB2974N   | 4132231               | 2.13   | 0                       | 0.00  | 0                                     | 0.00   | 2.13   |
| 3       | GS STRATEGIC INVESTMENTS LIMITED<br>AAFC0912J  | 2581356               | 1.33   | 0                       | 0.00  | 0                                     | 0.00   | 1.33   |
| 4       | BAJAJ HOLDINGS AND INVESTMENT LTD<br>AAACB3370K  | 2051096               | 1.06   | 0                       | 0.00  | 0                                     | 0.00   | 1.06   |
| TOTAL   |  | 14892124              | 7.67   | 0                       | 0.00  | 0                                     | 0.00   | 7.67   |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | NIL   |                  | 0.00   | 0                   | 0.00  | 0                                     | 0.00   | 0.00   |
| TOTAL   |   | 0                | 0  | 0                   | 0.00  | 0                                     | 0.00   | 0  |





| (I)(d) Statement showing details of locked-in shares |                         |                            |  |                                  |
|--|-------------------------|----------------------------|--|----------------------------------|
| Sr. No.  | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Promoter / Promoter Group/Public |
|  |                         | Nil                        |  |                                  |
| <b>TOTAL</b>   |                         |                            |  |                                  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|---|---------------------------|---|---|
| 1            | NIL   | NIL                       | NIL   | NIL   |
| <b>TOTAL</b> |   | NIL                       | NIL   | NIL   |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   | NIL   | NIL   | NIL   |
| <b>TOTAL</b> |                       | NIL   | NIL   | NIL   |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the Issuer



NA