

Shareholding Pattern of IL&FS Transportation Networks Limited
As at October 7, 2011

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|--|---|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 3,322,469 | 1.71 |
| | Total (A) | 138,322,469 | 71.20 |
| (B) Public | | | |
| (i) | Mutual Funds | 7,677,914 | 3.95 |
| (ii) | Financial Institutions / Banks | 628,112 | 0.32 |
| (iii) | Foreign Institutional Investors / Foreign Venture Capital | 6,014,608 | 3.10 |
| (iv) | Bodies Corporate | 5,296,174 | 2.73 |
| (v) | Foreign Bodies Corporate | 21,268,181 | 10.95 |
| (vi) | NRI | 443,805 | 0.23 |
| (vii) | Individuals | 14,616,469 | 7.52 |
| | Total (B) | 55,945,263 | 28.80 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |