

Shareholding Pattern of IL&FS Transportation Networks Limited

As at December 10, 2010

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|--|---|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 10,867,769 | 5.59 |
| | Total (A) | 145,867,769 | 75.08 |
| (B) Public | | | |
| (i) | Mutual Funds | 8,984,276 | 4.62 |
| (ii) | Financial Institutions / Banks | 72,761 | 0.04 |
| (iii) | Foreign Institutional Investors | 9,509,782 | 4.90 |
| (iv) | Bodies Corporate | 2,141,538 | 1.10 |
| (v) | Foreign Bodies Corporate | 21,268,181 | 10.95 |
| (vi) | NRI | 306,693 | 0.16 |
| (vii) | Trusts | 444,365 | 0.23 |
| (viii) | Individuals | 5,672,367 | 2.92 |
| | Total (B) | 48,399,963 | 24.92 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |