

Shareholding Pattern of IL&FS Transportation Networks Limited
As at September 14, 2012

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|--|---|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 3,322,469 | 1.71 |
| (iii) | IL&FS Financial Services Limited | 2,440,534 | 1.26 |
| | Total (A) | 140,763,003 | 72.46 |
| (B) Public | | | |
| (i) | Mutual Funds | 5,229,501 | 2.69 |
| (ii) | Financial Institutions / Banks | 796,726 | 0.41 |
| (iii) | Foreign Institutional Investors / Foreign Venture Capital | 6,568,561 | 3.38 |
| (iv) | Bodies Corporate | 10,593,305 | 5.45 |
| (v) | Foreign Bodies Corporate | 16,041,028 | 8.26 |
| (vi) | NRI | 483,005 | 0.25 |
| (vii) | Individuals | 13,792,603 | 7.10 |
| | Total (B) | 53,504,729 | 27.54 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |