

**Shareholding Pattern of IL&FS Transportation Networks Limited  
as at December 21, 2012**

| Sr<br>No                                 | Name of Shareholder                                       | No. of Shares<br>(Equity) | Percentage           |
|--|---|---------------------------|----------------------|
| <b>(A) Promoter &amp; Promoter Group</b> |   |                           |                      |
| (i)                                      | Infrastructure Leasing & Financial Services               | 135,000,000               | 69.49                |
| (ii)                                     | IL&FS Employees' Welfare Trust                            | 3,322,469                 | 1.71                 |
| (iii)                                    | IL&FS Financial Services Limited                          | 2,440,534                 | 1.26                 |
|  | <b>Total (A)</b>  | <b>140,763,003</b>        | <b>72.46</b>         |
| <b>(B) Public</b>                        |   |                           |                      |
| (i)                                      | Mutual Funds  | 5,752,828                 | 2.96                 |
| (ii)                                     | Financial Institutions / Banks                            | 801,382                   | 0.41                 |
| (iii)                                    | Foreign Institutional Investors / Foreign Venture Capital | 7,020,295                 | 3.61                 |
| (iv)                                     | Bodies Corporate  | 12,346,565                | 6.36                 |
| (v)                                      | Foreign Bodies Corporate                                  | 13,841,028                | 7.12                 |
| (vi)                                     | NRI   | 516,921                   | 0.27                 |
| (vii)                                    | Individuals   | 13,225,710                | 6.81                 |
|  | <b>Total (B)</b>  | <b>53,504,729</b>         | <b>27.54</b>         |
|  | <b><u>TOTAL (A +B)</u></b>                                | <b><u>194,267,732</u></b> | <b><u>100.00</u></b> |