

Shareholding Pattern of IL&FS Transportation Networks Limited

As at July 23, 2010

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|------------------------------------------|----------------------------------------------|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 10,867,769 | 5.59 |
| | Total (A) | 145,867,769 | 75.08 |
| (B) Public | | | |
| (i) | Mutual Funds/ Financial Institutions / Banks | 10,189,996 | 5.25 |
| (ii) | Foreign Institutional Investors | 9,874,204 | 5.08 |
| (iii) | Bodies Corporate | 1,771,788 | 0.91 |
| (iv) | NRI/Foreign Bodies Corporate | 21,446,252 | 11.04 |
| (v) | Trusts | 444,529 | 0.23 |
| (vi) | Individuals | 4,673,194 | 2.41 |
| | Total (B) | 48,399,963 | 24.92 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |