

Shareholding Pattern of IL&FS Transportation Networks Limited

As at August 26, 2011

| Sr No | Name of Shareholder | No. of Shares (Equity) | Percentage |
|--|--|---------------------------|----------------------|
| (A) Promoter & Promoter Group | | | |
| (i) | Infrastructure Leasing & Financial Services | 135,000,000 | 69.49 |
| (ii) | IL&FS Employees' Welfare Trust | 3,322,469 | 1.71 |
| | Total (A) | 138,322,469 | 71.20 |
| (B) Public | | | |
| (i) | Mutual Funds | 8,133,854 | 4.19 |
| (ii) | Financial Institutions / Banks | 628,892 | 0.32 |
| (iii) | Foreign Institutional Investors / Foreign Venture Capital | 8,324,488 | 4.29 |
| (iv) | Bodies Corporate | 2,610,493 | 1.34 |
| (v) | Foreign Bodies Corporate | 21,268,181 | 10.95 |
| (vi) | NRI | 452,745 | 0.23 |
| (vii) | Individuals | 14,526,340 | 7.48 |
| | Total (B) | 55,945,263 | 28.80 |
| | <u>TOTAL (A +B)</u> | <u>194,267,732</u> | <u>100.00</u> |