

(I)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		IL & FS TRANSPORTATION NETWORKS LIMITED						
Scrip Code: IL&FS TRANS EQ		Quarter ended: 31.03.2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family				-	-	-	-
(b)	Central Government/ State				-	-	-	-
(c)	Bodies Corporate	8	135,000,000	134,999,992	69.49	69.49	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (Trust) (PAC)	1	10,867,769	10,867,769	5.59	5.59	0.00	0.00
	Sub-Total (A)(1)	9	145,867,769	145,867,761	75.08	75.08	0.00	0.00
2	Foreign				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	145,867,769	145,867,761	75.08	75.08	0.00	0.00
(B)	<u>Public shareholding</u>				-	-	NA	NA
1	Institutions				-	-	NA	NA
(a)	Mutual Funds/ UTI	26	7,677,866	7,677,866	3.95	3.95	0.00	0.00
(b)	Financial Institutions/ Banks	6	635,555	635,555	0.33	0.33	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FII's	25	9,121,158	9,121,158	4.70	4.70	0.00	0.00
(f)	Foreign Venture Capital	1	442,044	442,044	0.23	0.23	0.00	0.00
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn	-	-	-	-	-	-	-
	Sub-Total (B)(1)	58	17,876,623	17,876,623	9.20	9.20	0.00	0.00

2	Non-institutions							NA	NA
(a)	Bodies Corporate	565	2,095,561	2,095,561	1.08	1.08	0.00	0.00	
(b)	Individuals				-	-	-	-	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	42,993	4,954,068	4,953,964	2.55	2.55	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	1,544,322	1,544,322	0.79	0.79	0.00	0.00	
(c)	Any Other (specify)		-	-	-	-	-	-	
	1. Clearing Member	238	243,999	243,999	0.13	0.13	0.00	0.00	
	2. Trust	4	2,721	2,721	0.00	0.00	0.00	0.00	
	3. NRIs	599	336,130	336,130	0.17	0.17	0.00	0.00	
	4. NRN	185	78,358	78,358	0.04	0.04	0.00	0.00	
	5. Foreign Company	3	21,268,181	21,268,181	10.95	10.95	0.00	0.00	
	Sub-Total (B)(2)	44,629	30,523,340	30,523,236	15.36	15.36	0.00	0.00	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	44,687	48,399,963	48,399,859	24.92	24.92	0.00	0.00	
	TOTAL (A)+(B)	44,696	194,267,732	194,267,620	100.00	100.00	NA	NA	
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA	-	NA	NA	
	1. Promoter and Promoter Group	-	-	-	-	-	-	-	
	2. Public	-	-	-	-	-	-	-	
	Sub-Total (C)1+(C)2	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	44,696	194,267,732	194,267,620	NA	100.00	0.00	0.00	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

(I)(b)

**Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a percentage of Grand Total of sub clause
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	134,999,992	69.49	-	-	-
2	IL&FS KRISHNA GHAG	2	0.00		0.00	-
3	IL&FS HARI SANKARAN	1	0.00		0.00	-
4	IL&FS AVINASH BAGUL	1	0.00		0.00	-
5	IL&FS K RAMCHAND	1	0.00		0.00	-
6	IL&FS M M WAGALE	1	0.00		0.00	-
7	IL&FS AJAY MENON	1	0.00		0.00	-
8	IL&FS MANU KOCHHAR	1	0.00		0.00	-
9	ARUN K SAHA & VIBHAV KAPOOR TRUSTEES OF IL&FS EMPLOYEES WELFARE TRUST	10,867,769	5.59		0.00	-
TOTAL		145,867,769	75.08	-	0.00	-

(I)(c)

**Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement a para (I)(a) above)
1	GS STRATEGIC INVESTMENTS LIMITED	8,567,975	4.41
2	STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED	8,567,975	4.41
3	BESSEMER INDIA CAPITAL HOLDINGS II LTD	4,132,231	2.13
TOTAL		21,268,181	10.95

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	38,853,547	20.00
TOTAL		38,853,547	20.00

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the Issuer - NA