

(I)(a)

SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		IL & FS TRANSPORTATION NETWORKS LIMITED						
Scrip Code: IL&FSTRANS EQ		Quarter ended: 31.03.2012						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family				-	-	-	-
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	2	137,440,534	137,440,534	70.75	70.75	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (Trust) (PAC)	1	3,322,469	3,322,469	1.71	1.71	0.00	0.00
	Sub-Total (A)(1)	3	140,763,003	140,763,003	72.46	72.46	0.00	0.00
2	Foreign				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	140,763,003	140,763,003	72.46	72.46	0.00	0.00
(B)	<u>Public shareholding</u>				-	-	NA	NA
1	Institutions				-	-	NA	NA
(a)	Mutual Funds/ UTI	23	6,737,434	6,737,434	3.47	3.47	0.00	0.00
(b)	Financial Institutions/ Banks	4	628,392	628,392	0.32	0.32	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FII's	25	5,750,719	5,750,719	2.96	2.96	0.00	0.00
(f)	Foreign Venture Capital	1	442,044	442,044	0.23	0.23	0.00	0.00
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn	-	-	-	-	-	-	-
	Sub-Total (B)(1)	53	13,558,589	13,558,589	6.98	6.98	0.00	0.00

2	Non-institutions							NA	NA
(a)	Bodies Corporate	551	9,014,765	9,014,765	4.64	4.64	0.00	0.00	
(b)	Individuals				-	-	-	-	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	43,346	5,947,099	5,944,997	3.06	3.06	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	161	7,523,304	7,523,304	3.87	3.87	0.00	0.00	
(c)	Any Other (specify)		-	-	-	-	-	-	
	1. Clearing Member	155	178,574	178,574	0.09	0.09	0.00	0.00	
	2. Trust	2	1,879	1,879	0.00	0.00	0.00	0.00	
	3. NRIs	598	372,197	372,197	0.19	0.19	0.00	0.00	
	4. NRN	182	71,294	71,294	0.04	0.04	0.00	0.00	
	5. Foreign Company	3	16,837,028	16,837,028	8.67	8.67	0.00	0.00	
	Sub-Total (B)(2)	44,998	39,946,140	39,944,038	15.36	15.36	0.00	0.00	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	45,051	53,504,729	53,502,627	27.54	24.92	0.00	0.00	
	TOTAL (A)+(B)	45,054	194,267,732	194,265,630	100.00	100.00	NA	NA	
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA	-	NA	NA	
	1. Promoter and Promoter Group	-	-	-	-	-	-	-	
	2. Public	-	-	-	-	-	-	-	
	Sub-Total (C)1+(C)2	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	45,054	194,267,732	194,265,630	100.00	100.00	0.00	0.00	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

annexure.

(I)(b) <u>Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belonging to the category</u>											
<u>"Promoter and Promoter Group"</u>											
Sr. No.(I)	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held (III)	As a percentage of Grand Total (A)+(B)+(C) (IV)	No. of shares (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % total no. of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total no. of convertible securities of the same class (XI)	
											(XII)
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	135,000,000	69.49			-					69.49
2	VIBHAV RAMPRAKASH KAPOOR KARUNAKARAN RAMCHAND RAMESH CHANDER BAWA - TRUSTEES OF IL&FS EMPLOYEES WELFARE TRUST	3,322,469	1.71			-					1.71
3	IL & FS FINANCIAL SERVICES LTD	2,440,534	1.26			-					1.26
	TOTAL	140,763,003	72.46			-					72.46

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1%

(I)(c)(i) of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	GS STRATEGIC INVESTMENTS LIMITED	6,577,356	3.39					3.385717192
2	STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED	6,127,441	3.15					3.154121859
3	BESSEMER INDIA CAPITAL HOLDINGS II LTD	4,132,231	2.13					2.13
3	DSP BLACKROCK SMALL AND MID CAP FUND AAAJD0430B	1,966,068	1.01					1.01
	TOTAL	18,803,096	9.68					9.678959962

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and

(I)(c)(ii) holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL							

(I)(d) Statement showing details of locked-in share:

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	38,853,547	20.00
	TOTAL	38853547	20.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	TOTAL			

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1%

(II)(b) of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	TOTAL			

(III)(a) n of shareholders, if more than one class of shares / securities is issued by the Issu

NA