

SHAREHOLDING PATTERN UNDER CLAUSE 35

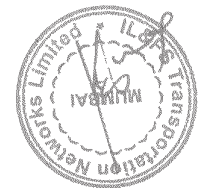
I (a) Statement showing Shareholding Pattern			
Name of the Company : IL&FS Transportation Networks Limited			
Scrip Code : IL&FSTRANS EQ		Class of Security : Equity	
Quarter ended : 31.12.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Since the Company not issue any partly paid up shares and there are no outstanding shares / securities, the paid up capital of the Company will remain unchanged at 194,267,732 equity shares		



(I)(a)

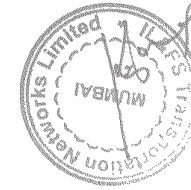
SHAREHOLDING PATTERN UNDER CLAUSE 35

Name of the Company:		IL & FS TRANSPORTATION NETWORKS LIMITED						
Scrip Code: IL&FSTRANS EQ		Quarter ended: 31.12.2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family				-	-	-	
(b)	Central Government/ State				-	-	-	
(c)	Bodies Corporate	1	135,000,000	135,000,000	69.49	69.49	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	
(e)	Any Other (Trust) (PAC)	1	3,322,469	3,322,469	1.71	1.71	0.00	0.00
	Sub-Total (A)(1)	2	138,322,469	138,322,469	71.20	71.20	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	138,322,469	138,322,469	71.20	71.20	0.00	0.00
(B)	Public shareholding							
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	25	7,232,824	7,232,824	3.72	3.72	0.00	0.00
(b)	Financial Institutions/ Banks	4	628,892	628,892	0.32	0.32	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FIs	22	4,951,165	4,951,165	2.55	2.55	0.00	0.00
(f)	Foreign Venture Capital	1	442,044	442,044	0.23	0.23	0.00	0.00
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn	-	-	-	-	-	-	-
	Sub-Total (B)(1)	52	13,254,925	13,254,925	6.82	6.82	0.00	0.00
2	Non-institutions							
(a)	Bodies Corporate	556	6,508,584	6,508,584	3.35	3.35	0.00	0.00
(b)	Individuals							
	1. Individual shareholders holding nominal share capital up to Rs 1 lakh	43,703	5,802,537	5,800,335	2.99	2.99	0.00	0.00



	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	169	8,623,512	8,623,512	4.44	4.44	0.00	0.00
(c)	Any Other (specify)		-	-	-	-	-	-
	1. Clearing Member	108	63,448	63,448	0.03	0.03	0.00	0.00
	2. Trust	3	683	683	0.00	0.00	0.00	0.00
	3. NRIs	606	356,846	356,846	0.18	0.18	0.00	0.00
	4. NRN	181	66,547	66,547	0.03	0.03	0.00	0.00
	5. Foreign Company	3	21,268,181	21,268,181	10.95	10.95	0.00	0.00
	Sub-Total (B)(2)	45,329	42,690,338	42,688,136	15.36	15.36	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	45,381	55,945,263	55,943,061	28.80	24.92	0.00	0.00
	TOTAL (A)+(B)	45,383	194,267,732	194,265,530	100.00	100.00	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA		NA	NA
	1. Promoter and Promoter Group	-	-	-	-	-	-	-
	2. Public	-	-	-	-	-	-	-
	Sub-Total (C)1+(C)2	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	45,383	194,267,732	194,265,530	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



ANNEXURE

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.(I)	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held (III)	As a percentage of Grand Total (A)+(B)+(C) (IV)	No. of shares (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % total no. of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total no. of convertible securities of the same class (XI)	
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	135,000.000	69.49	-	-	-	-	-	-	-	-
2	VIBHAV RAMPRAKASH KAPOOR KARUNAKARAN RAMCHAND RAMESH CHANDER BAWA - TRUSTEES OF IL&FS EMPLOYEES WELFARE TRUST	3,322,469	1.71	-	-	-	-	-	-	-	-
TOTAL		138,322,469	71.20	-	-	-	-	-	-	-	-

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	GS STRATEGIC INVESTMENTS LIMITED	8,567,975	4.41	-	-	-	-	-	-
2	STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED	8,567,975	4.41	-	-	-	-	-	-
3	BESSEMER INDIA CAPITAL HOLDINGS II LTD	4,132,231	2.13	-	-	-	-	-	-
TOTAL			10.95	-	-	-	-	-	-



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL							
	TOTAL							

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	38,853,547	20.00
	TOTAL	38853547	20.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil			
	TOTAL			

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the Issuer

NA

