

## Annexure 1

### **SPECIMEN OF APPLICATION FOR OBTAINING PRE - CLEARANCE**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Under Clause 7 of Schedule B of Company's Code of Conduct to Regulate Insider Trading and Code of Fair Disclosure (Code)]

To  
The Compliance Officer  
IL&FS Transportation Networks Limited  
The IL&FS Financial Centre,  
Plot No. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

#### APPLICATION FOR PRE-CLEARANCE

As on date I /my immediate relative Mr./Ms. \_\_\_\_\_ am/is holding\_\_\_\_  
shares in your Company, under Folio No./ DPID - Client ID \_\_\_\_\_ I/my immediate  
relative am/is desirous of trading (buying / selling / dealing/pledging/revocation of  
pledge/subscribing)  
\_\_\_\_\_ Shares of the Company. I seek your approval for the same under Schedule - B of the  
Company's Code.

I hereby state that--

- a) I do not have access or has not received any price sensitive information as defined in the Code that has not become public, upto the time of signing this undertaking.
- b) In the event that I have access to or receive any unpublished price sensitive information as defined in the code, after the signing of this undertaking but before executing the transaction, I shall inform the Compliance Officer of the change in my position and that I / my immediate relatives would completely refrain from trading in the securities of the company until such information becomes public;
- c) I and my immediate relatives have not contravened the provisions of the Code as notified by the company from time to time.
- d) I have made full and true disclosure in the matter.

Name

Employee No.

Signature

Date

**Annexure 2**

**FORMAT OF UNDERTAKING TO BE ACCOMPANIED WITH THE  
APPLICATION FOR PRE-CLEARANCE**

**UNDERTAKING**

To,  
IL&FS Transportation Networks Limited  
Plot no. C-22, G- Block, Bandra- Kurla Complex,  
Bandra (East), Mumbai 400 051

I, Mr./Ms. \_\_\_\_\_, resident of \_\_\_\_\_, hereby declare that I am Director/Officer or Employee/ Designated Person/ Dependent or Immediate Relative of Designated Person of \_\_\_\_\_ Ltd.

I further declare that I am not in possession of or otherwise privy to any Unpublished Price Sensitive Information (as defined in the Company's Code of Conduct to Regulate, Monitor and Report Trading in Securities by Designated Persons ("Code")) up to the time of signing this Undertaking.

In case I have access to or I receive any Unpublished Price Sensitive Information after signing this Undertaking but before execution of the transaction, I shall inform the Compliance Officer of the change in my position and I would ensure that I or my Dependents/ Immediate Relatives completely refrain from Trading in the Securities of the Company till the time such Unpublished Price Sensitive Information becomes Generally Available Information.

I declare that I have not contravened the Code as notified by the Company from time to time.

I undertake to submit the necessary report within four (4) days of execution of the transaction/a 'Nil' report if the transaction is not undertaken.

I am aware that, I shall be liable to face penal consequences as set forth in the Code including disciplinary action under the Code of the Company, in case the above declarations are found to be misleading or incorrect at any time.

I declare that I have made full and true disclosure in the matter.

\_\_\_\_\_  
(Signature of the Applicant)

Date:

**FORMAT FOR DISCLOSURE OF TRADING  
UNDER PRE-CLEARANCE**  
**[To be submitted within two (2) working days of trading in the  
Securities of the Company]**

**The Compliance Officer**

IL&FS Transportation Networks Limited  
Plot no. C-22, G- Block, Bandra- Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir,

**DETAILS OF TRADING**

**Ref:** Your Approval Letter No.\_\_\_\_dated\_\_ \_

I hereby inform you that I/ my\_(Name of the immediate relative) have not traded any shares of the Company under the pre-clearance approval referred above

OR

have traded shares of the Company under the pre-clearance approval referred above, as per the details given below:

Date	Nature of Trade	No. of Shares	DP ID/ Client ID

**Thanking you,**

**Yours sincerely,**

Signature

Name :

Employee No.

Date :

**ANNEXURE 3**

**SEBI (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (1) (a) read with Regulation 6 (2) – Initial disclosure to the  
company]**

Name of the company: \_\_\_\_\_

ISIN of the company: \_\_\_\_\_

**Details of Securities held by Promoter, Key Managerial Personnel (KMP), Director and other such persons as mentioned in Regulation 6(2)**

Name, PAN, CIN/DIN & address with contact Nos.	Category of Person (Promoters/ KMP / Directors/immediate relative to/others etc)	Securities held as on the date of regulation coming into force		% of Shareholding
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	
1	2	3	4	5

*Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.*

**Details of Open Interest (OI) in derivatives of the company held by Promoter, Key Managerial Personnel (KMP), Director and other such persons as mentioned in Regulation 6(2)**

Open Interest of the Future contracts held as on the date of regulation coming into force			Open Interest of the Option Contracts held as on the date of regulation coming into force		
Contract Specifications	Number of units (contracts * lot size)	Notional value in Rupee terms	Contract Specifications	Number of units (contracts * lot size)	Notional value in Rupee terms
6	7	8	9	10	11

*Note: In case of Options, notional value shall be calculated based on premium plus strike price of options*

Name & Signature:

Designation:

Date:

Place:

**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7 (1) (b) read with Regulation 6 (2) – Disclosure on becoming a director/ KMP/  
Promoter]**

Name of the company: \_\_\_\_\_

ISIN of the company: \_\_\_\_\_

**Details of Securities held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of a listed company and other such persons as mentioned in Regulation 6(2)**

Name, PAN, CIN/DIN & address with contact Nos.	Category of Person (Promoters/ KMP / Directors/immediate relative to/others etc)	Date of appointment of Director/ KMP/ date of becoming promoter	Securities held at the time of becoming Promoter/ appointment of Director/ KMP		% of Shareholding
			Type of security (For eg. – Shares, Warrants,	No.	
1	2	3	4	5	6

*Note: "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.*

**Details of Open Interest (OI) in derivatives of the company held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of a listed company and other such persons as mentioned in Regulation 6(2).**

Open Interest of the Future contracts held at the time of becoming Promoter/ appointment of Director/ KMP			Open Interest of the Option Contracts held at the time of becoming Promoter/ appointment of Director/ KMP		
Contract Specifications	Number of units (contracts * lot size)	Notional value in Rupee terms	Contract Specifications	Number of units (contracts * lot size)	Notional value in Rupee terms
7	8	9	10	11	12

*Note: In case of Options, notional value shall be calculated based on premium plus strike price of options*

Name & Signature:

Designation:

Date:

Place:

**ANNEXURE 5**

**SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: \_\_\_\_\_

ISIN of the company: \_\_\_\_\_

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN, CIN/DIN, & address with contact Nos.	Category of Person (Promoters/ KMP / Directors / immediate relative to/others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential Offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14

*Note: “Securities” shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.*

**Details of trading in derivatives of the Company by Promoter, designated person or Director of a listed company and other such persons as mentioned in Regulation 6(2)**

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of Contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21

*Note: In case of Options, notional value shall be calculated based on premium plus strike price of options.*

**Name & Signature:**

**Designation:**

**Date**

**SEBI (Prohibition of Insider Trading) Regulations, 2015  
Regulation 7(3)-Trading by Other connected persons as  
identified by the company**

Company Name

Company ISIN

Details of trading in securities by other connected persons as identified by the company

Name, PAN, CIN / DIN & address with contact nos. of other connected persons as identified by the company		1	
Connection with company		2	
Securities held prior to acquisition/disposal	Type of security {For eg. - Shares, Warrants, Convertible Debentures etc.)	3	
	No. and % of shareholding	4	
Securities acquired/Disposed	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	5	
	No.	6	
	Value	7	
	Transaction Type (Buy/Sale/Pledge/Revoke/Invoke)	8	
Securities held post acquisition/disposal	Type of security (For eg.-Shares, Warrants, Convertible Debentures etc.)	9	
	No. and % of shareholding	10	
Date of allotment advice/acquisition of shares/ sale of shares specify	From	11	
	To	12	
Date of intimation to company		13	
Mode of acquisition/disposal (on market/public rights/preferential offer/off market/Inter-se transfer, ESOPs etc.)		14	

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Trading in derivatives (specify type of contract, Futures or Options etc)	Type of contract		15	
	Contract specifications		16	
	Buy	Notional Value	17	
		Number of units(contracts*lot	18	
	Sell	Notional Value	19	
Number of units (contracts*lot				
Exchange on which the trade was executed			21	

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options

Name:/Signature:

**Form- 1**

From:

Name : \_\_\_\_\_

Address: \_\_\_\_\_

Designation: \_\_\_\_\_

Emp. Code: \_\_\_\_\_

Date: \_\_\_\_\_

To,

The Compliance Officer,  
IL&FS Transportation Networks Limited  
The IL&FS Financial Centre,  
Plot No. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: One Time disclosure under Clause 14 of Schedule B of SEBI (Prohibition of Insider Trading) Regulations, 2015 read with SEBI (Prohibition of Insider trading) (Amendment) Regulations, 2018.

I, ..... S/o. ....aged about .....years, hereby give below the details of the Educational Institutions from where I have graduated and details of my past employers’:

1 .Educational Institution details:

Sl. No	Qualification	Name of the Educational Institution	Year of passing

2. Past Employer details:

Sl. No	Name of the Company	Address of the Employer	Period of employment	
			From	To

I hereby declare that the information provided herein above are true to the best of my knowledge.

Yours faithfully

\_\_\_\_\_  
(Name of the Employee)



**Form 2**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Designation: \_\_\_\_\_

Emp Code: \_\_\_\_\_

Date: \_\_\_\_\_

To,  
The Compliance Officer,  
IL&FS Transportation Networks limited  
The IL&FS Financial Centre,  
Plot No. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Annual Disclosure under Clause 14 of the Schedule B of SEBI (Prohibition of Insider Trading) Regulations 2015 read with the SEBI (Prohibition of insider trading) (Amendment), Regulations, 2018

I, .....S/o, .....aged about .....yrs, hereby provide the following information:

My Permanent Account No: \_\_\_\_\_

Phone No: \_\_\_\_\_

Mobile Number (s): \_\_\_\_\_

Disclosure of details of immediate Relatives:

Sr. No	Name of the Relative	Relationship	PAN No.	Phone No	Mobile Nos.
1.					
2.					

Note: Immediate Relative means your spouse and includes your parents, siblings, and children or of your spouse, any of whom is either dependent financially on you or consults you in taking the decisions relating to trading in securities.

Details of the persons with whom I share material financial relationship:

Sr. No	Name of the Person	PAN	Phone No	Mobile Nos.

Note: Material Financial Relationship means – Persons with whom you share a material financial relationship-one person is a recipient of loan/gift amounting to not less than 25% of annual income during the preceding 12 months, excluding arms' length transactions.

I hereby declare that the information provided herein above are true to the best of my knowledge. I also undertake to provide this disclosure whenever there is a change in the information provided herein above.

Yours faithfully

\_\_\_\_\_  
(Name of the Employee)

**Form 3**

**ANNUAL DISCLOSURE**

To,  
The Compliance Officer  
IL&FS Transportation Networks Limited  
Plot no. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

I. Details of Shares held by Director / Officer or employee / Designated Persons

<i>Name</i>	<i>Designation / Department</i>	<i>No. of Shares held on 1<sup>st</sup> April 2018</i>	<i>No. of Shares bought during the year</i>	<i>No. of Shares sold during the year</i>	<i>No. of Shares held on 31<sup>st</sup> March, 2019</i>	<i>DP ID / Client ID</i>

II. Details of Shares held by the dependent family members/ Immediate Relatives of the Designated persons mentioned at I. above (as applicable)

<i>Name of the Dependent family member/ Immediate Relative</i>	<i>Relationship</i>	<i>No. of Shares held on 1<sup>st</sup> April 2018</i>	<i>No. of Shares bought during the year</i>	<i>No. of Shares sold during the year</i>	<i>No. of Shares held on 31<sup>st</sup> March, 2019</i>	<i>DP ID / Client ID</i>

I/We further declare that the above disclosure is true and correct and is in accordance with the previous disclosures given to the Company

Yours faithfully

\_\_\_\_\_  
(Name of the Employee)

Place:

Date: