

October 28, 2020

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sir,

Sub: Submission of Reconciliation Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended September 30, 2020

Kindly take the above submission on your record.

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

Sd/-
Krishna Ghag
Vice President & Company Secretary

Encl: As above

CONTINUATION SHEET

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	:	Mr. Atul Mehta FCS No. 5782 CP No. 2486 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes Link Intime India Private Limited C-101, 247 Park, L.B.S Marg, Vikhroli (west)
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non - Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f February 4, 2019

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)


Atul Mehta
Partner
FCS No. 5782
CP No. 2486



Place: Mumbai
Date: October 27, 2020
UDIN: F005782B001067392

Mehta & Mehta

COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018
TEL.: +91-22-6611 9696 • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	September 30, 2020				
2.	ISIN	:	INE975G04024				
3.	Face Value	:	Rs.10/-(10.50% CNCR Preference Shares)				
4.	Name of the Company	:	The IL&FS Transportation Networks Ltd				
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051				
6.	Correspondence address	:	Same as registered office.				
7.	Telephone and Fax Nos.	:	Tel: 022-26533333 Fax :022-26523979				
8.	E-mail address	:	itnlinvestor@ilfsindia.com				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of CNCR Preference Shares</th><th>% of total issued share capital</th></tr></thead><tbody><tr><td>1,92,00,000</td><td>100%</td></tr></tbody></table>	No. of CNCR Preference Shares	% of total issued share capital	1,92,00,000	100%
No. of CNCR Preference Shares	% of total issued share capital						
1,92,00,000	100%						
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,92,00,000 100%				
12.	Held in Dematerialized form in CDSL	:	80,19,462 41.77%				
13.	Held in Dematerialized form in NSDL	:	1,11,80,538 58.23%				
14.	Physical	:	0 0.00%				
15.	Total no. of Shares (12 + 13 + 14)	:	1,92,00,000				



Continuation Sheet

16.	Reasons for difference, if any, between a. (10 & 11) and (10 & 15) :	NA				
	b. (11 & 15) :	N.A.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
NA	NA	NA	NA	NA	NA	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)				:	Yes
	If not updated, up to which date				:	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any				:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests		No. of Shares	Reason for delay	
	Confirmed after 21 days	NIL		NIL	NA	
	Pending for more than 21 days	NIL		NIL	NA	
22.	Name, telephone and fax no. of the Compliance Officer of the Company:		: Mr. Krishna Ghag Tel: 022-26533333 Fax :022-26523979 Membership No. F4489			



Continuation Sheet

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	: Mr. Atul Mehta FCS No. 5782 CP No. 2486 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	: Yes Link Intime India Private Limited. C-101, 247 Park, L.B.S. Marg, Vikhroli(west) Mumbai - 400083
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	: The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non – Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f February 4, 2019.

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)


Mr. Atul Mehta
Partner
FCS No. 5782
CP No. 2486



Place: Mumbai
Date: October 27, 2020
UDIN: F005782B001067458