

April 25, 2024

General Manager
Listing Department
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai - 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub.: Submission of information in compliance with the Chapter XIV of circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India ("SEBI"), regarding Centralized Database for Corporate Bonds/Debentures under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir/Madam,

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated by SEBI vide its circular dated April 13, 2022), for Centralized Database for corporate bonds/ debentures, please find herewith 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

Kindly take the same on record.

Thank you,

Yours faithfully,

For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

Annexure – XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2024

1. **Listing Details:** The Company has not issued and listed new ISINs on the stock exchanges during the previous Financial Year i.e. April 1, 2023 to March 31, 2024.
2. **A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink(downloadable):** As mentioned in point (1) above, the Company has not issued and listed new ISINs on the stock exchanges during the previous Financial year i.e. April 1, 2023 to March 31, 2024. Therefore, no Hyperlinks are provided.
3. **Details of record date:** Due to the situation as mentioned in point 5 below, the Company had applied for waiver of submission of Record date and thus is not applicable to the Company.
4. **Details of credit rating:** All ISINs of the Company has been rated as “D” by ICRA Limited, Brickwork Ratings, CARE and India Ratings, the Rating Agencies
5. **Payment Status:** Pursuant to the Order passed by the Hon’ble National Company Law Appellate Tribunal ("NCLAT") on October 15, 2018 ("Moratorium Order"), the Company has been prohibited from making payments to all its creditors. Further vide an Order passed by NCLAT on February 11, 2019, the Company continues to be classified as a “Red” entity indicating that it is not able to meet all obligations (financial an operation) including payment obligations to its senior secured financial creditors. Accordingly, under the resolution mechanism, the Company is permitted to make only those payments necessary to maintain and preserve a going concern status. In view of the aforementioned and in compliance with the abovementioned Orders, the Company is unable to undertake any obligations related to payment of interest/principal on Non- Convertible Securities.

Further, the Company had carried out the Interim Distribution process from October 18, 2023 to October 21, 2023, wherein the Company had made certain payments to the NCD holders based on the admitted value as per NCLT order. The intimation of the same was made to Stock exchange respectively.

6. **Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof:** The Company had provided details of default history on their respective dates during the Financial year 2023-24.