

July 5, 2013

**General Manager,**  
Listing Department,  
Bombay Stock Exchange Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001  
Fax Nos: 022- 22722037/39/41/61  
022-22723121/3719/1278/1557/3354  
/3577  
**Scrip Code No. 533177**

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax Nos. 022-26598237/38,  
022-26598347/48


**Scrip Code No. IL&FSTRANS EQ**

Dear Sirs,

**Re: Shareholding pattern as per Clause 35 of the Listing Agreement**

In terms of Clause 35 of the Listing Agreement, we are enclosing Shareholding  
Pattern as of June 30, 2013

For IL&FS Transportation Networks Limited

  
Krishna Ghag  
Vice President &  
Company Secretary

Encl: As above

## (f) (a) Statement showing Shareholding Pattern

Name of the Company: IL & FS Transportation Networks Ltd		BSE- 533177, NSE- IL&FSSTRANS; Equity	
Scrip Code, Name of the scrip, class of security: Equity		30 <sup>th</sup> June, 2013	
Quarter ended:			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			
Since the Company has not issued any partly paid up shares and there are no outstanding shares / securities, the paid up capital of the Company will remain unchanged at 194,267,732 equity shares			



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Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	137440534	137440534	70.75	70.75	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (PAC)	1	3322469	3322469	1.71	1.71	0.00	0.00
	<b>Sub Total (A)(1)</b>	<b>3</b>	<b>140763003</b>	<b>140763003</b>	<b>72.46</b>	<b>72.46</b>	<b>0.00</b>	<b>0.00</b>
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>140763003</b>	<b>140763003</b>	<b>72.46</b>	<b>72.46</b>	<b>0.00</b>	<b>0.00</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	18	4721112	4721112	2.43	2.43	-	-
(b)	Financial Institutions / Banks	5	1465150	1465150	0.75	0.75	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	38	7237160	7237160	3.73	3.73	-	-
(g)	Foreign Venture Capital Investors	1	442044	442044	0.23	0.23	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(l)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub Total (B) (1)</b>	<b>62</b>	<b>13865466</b>	<b>13865466</b>	<b>7.14</b>	<b>7.14</b>	<b>0.00</b>	<b>0.00</b>

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Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered			
				(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100	
(II)				(III)						
2 Non-institutions										
(a) Bodies Corporate	583	12811170	12811170			6.59	6.59	-	-	-
(b) (i) Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	40241	5837923	5835821			3.00	3.00	-	-	-
(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	139	4664381	4664381			2.40	2.40	-	-	-
(c) Qualified Foreign Investors	0	0	0			0.00	0.00	-	-	-
(d) Any Other										
i Non Resident Indians (Repat)	515	469794	469794			0.24	0.24	-	-	-
ii Non Resident Indians (Non Repat)	166	73848	73848			0.04	0.04	-	-	-
iii Foreign Companies	3	13341028	13341028			6.87	6.87	-	-	-
iv Clearing Member	133	268862	268862			0.14	0.14	-	-	-
v Director and Relatives	14	2171878	2171878			1.12	1.12	-	-	-
vi Trusts	2	379	379			0.00	0.00	-	-	-
Sub Total (B)(2)	41796	39639263	39637161			20.40	20.40	-	-	-
Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	41858	53504729	53502627			27.54	27.54	NA	NA	NA
Total (A)+(B)	41861	194267732	194265630			99.99	100.00			
(C) Shares held by custodians and against which Depository Receipts have been issued										
i Promoter and Promoter group	0	0	0			0.00	0.00	0.00	0.00	0.00
ii Public	0	0	0			0.00	0.00	0.00	0.00	0.00
Sub Total (C)	0	0	0			0.00	0.00	0.00	0.00	0.00
GRAND TOTAL (A)+(B)+(C)	41861	194267732	194265630			99.99	100.00	0.00	0.00	0.00

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)		As a % total number of convertible securities of the same class (XI)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD AAACI0989F	135,000,000	69.49	0	0.00	0.00	0	0.00	0	0.00	69.49
2	VIBHAV RAMPRAKASH KAPOOR KARUNAKARAN RAMCHAND RAMESH CHANDER BAWA - TRUSTEES OF IL&FS EMPLOYEES WELFARE TRUST AAAT10422N	3,322,469	1.71	0	0.00	0.00	0	0.00	0	0.00	1.71
3	IL & FS FINANCIAL SERVICES LIMITED AAACI4805L	2,440,534	1.26	0	0.00	0.00	0	0.00	0	0.00	1.26
TOTAL		140763003	72.4582521	0	0.00	0.00	0	0.00	0	0.00	72.4582521



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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STANDARD CHARTERED IL & FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED AAMCS7796N	6127441	3.15	0	0.00	0	0.00	3.15
2	BESSEMER INDIA CAPITAL HOLDINGS II LTD AADCB2974N	4132231	2.13	0	0.00	0	0.00	2.13
3	GS STRATEGIC INVESTMENTS LIMITED AAFFC0912	3081356	1.59	0	0.00	0	0.00	1.59
4	BAJAJ HOLDINGS AND INVESTMENT LTD AAACB3370K	2051096	1.06	0	0.00	0	0.00	1.06
TOTAL		15392124	7.92	0	0.00	0	0.00	7.92

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0	0	0.00	0	0.00	0

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Promoter / Promoter Group / Public
		NIL		
TOTAL		0	0.00	



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(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the Issuer

NA



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