

April 12, 2013

**General Manager,**  
Listing Department,  
Bombay Stock Exchange Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001  
Fax Nos: 022- 22722037/39/41/61  
022-22723121/3719/1278/1557/3354  
/3577

**Scrip Code No. 533177**

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Fax Nos. 022-26598237/38,  
022-26598347/48

**Scrip Code No. IL&FSTRANS EQ**

Dear Sirs,

**Re: Shareholding pattern as per Clause 35 of the Listing Agreement**

In terms of Clause 35 of the Listing Agreement, we are enclosing Shareholding  
Pattern as of March 31, 2013

For IL&FS Transportation Networks Limited

  
Krishna Ghag  
Associate Vice President &  
Company Secretary

Encl: As above

## (1) (a) Statement showing Shareholding Pattern

Name of the Company: IL & FS Transportation Networks Ltd		BSE- 533177, NSE- ILF&STRANS; Equity	
Scrip Code, Name of the scrip, class of security: Equity		31st March, 2013	
Quarter ended:			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Since the Company has not issued any partly paid up shares and there are no outstanding shares / securities, the paid up capital of the Company will remain unchanged at 194,267,732 equity shares		



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	137440534	137440534	70.75	70.75	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (PAC)	1	3322469	3322469	1.71	1.71	0.00	0.00
	Sub Total (A)(1)	3	140763003	140763003	72.46	72.46	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	140763003	140763003	72.46	72.46	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	19	5670340	5670340	2.92	2.92	-	-
(b)	Financial Institutions / Banks	6	1208674	1208674	0.62	0.62	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	47	7328277	7328277	3.77	3.77	-	-
(g)	Foreign Venture Capital Investors	1	442044	442044	0.23	0.23	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub Total (B) (1)	73	14649335	14649335	7.54	7.54	-	-



2	Non-institutions												
(a)	Bodies Corporate	590	11477173	11477173	11477173	5.91	5.91						
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	40850	6005757	6005757	6003655	3.09	3.09						
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	139	4754255	4754255	4754255	2.45	2.45						

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00			
(d)	Any Other								
i	Non Resident Indians (Repat)	532	424881	424881	0.22	0.22			
ii	Non Resident Indians (Non Repat)	169	70907	70907	0.04	0.04			
iii	Foreign Companies	3	13841028	13841028	7.12	7.12			
iv	Clearing Member	109	109136	109136	0.06	0.06			
v	Directors & Relatives	14	2171878	2171878	1.12	1.12			
vi	Trusts	2	379	379	0.00	0.00			
	Sub Total (B)(2)	42408	38855394	38855392	20.00	20.00			
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	42481	53504729	53502627	27.54	27.54		NA	NA
	Total (A)+(B)	42484	194267732	194265630	100.00	100.00			
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.00	0.00		0.00	0.00
ii	Public	0	0	0	0.00	0.00		0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00		0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	42484	194267732	194265630	100.00	100.00		0.00	0.00



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants			Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD AAACI0989F	135,000,000	69.49	0	0.00	0	0.00	0	0.00	0	0.00	69.49	
2	VIBHAV RAMPRAKASH KAPOOR KARUNAKARAN RAMCHAND RAMESH CHANDER BAWA - TRUSTEES OF IL&FS EMPLOYEES WELFARE TRUST AAATI0422N	3,322,469	1.71	0	0.00	0	0.00	0	0.00	0	0.00	1.71	
3	IL AND FS FINANCIAL SERVICES LIMITED AAACI4805L	2,440,534	1.26	0	0.00	0	0.00	0	0.00	0	0.00	1.26	
<b>TOTAL</b>		<b>140763003</b>	<b>72.4582521</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>72.4582521</b>	



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED AAMCS7796N	6127441	3.15	0	0.00	0	0.00	3.15
2	BESSEMER INDIA CAPITAL HOLDINGS II LTD AADCB2974N	4132231	2.13	0	0.00	0	0.00	2.13
3	GS STRATEGIC INVESTMENTS LIMITED AAFFC0912J	3581356	1.84	0	0.00	0	0.00	1.84
4	BAJAJ HOLDINGS AND INVESTMENT LTD AAACB3370K	2292548	1.18	0	0.00	0	0.00	1.18
	<b>TOTAL</b>	<b>16133576</b>	<b>8.30</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>8.30</b>

(I)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>



<b>(I)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Locked in Shares</b>	<b>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b>	<b>Promoter / Promoter Group/Public</b>
		Nil	Nil	Nil
<b>TOTAL</b>				





(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the Issuer

NA

