PTC India Financial Services Limited



NOTICE TO THE SHAREHOLDERS

Notice is hereby given to the Shareholders of PTC India Financial Services Limited ("the Company") whose shares are being transferred to the Investor Education and Protection Fund ("IEPF") in accordance with the Section 124 (6) ("the Provisions" and Rule 6(3)(a) of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"). As per provisions, all shares in respect of which dividend have not been paid or claimed for sever consecutive years or more shall be transferred to the demat account of IEPF

The communication is addressed to those whose shares are liable to be transferred to IEPF for taking appropriate action. In this regard, the Company is dispatching specific communications to the concerned shareholders whose dividend has not been paid or claimed for seven consecutive years at their registered address with the Depository/ Registrar and Share Transfer Agent mentioning complete details of the shares due for transfer into IEPF. To know the details of such shareholders

olease refer : www.ptcfinancial.com; Shareholders who have not claimed their dividend for a period of seven consecutive years, can write to the Company at the Registered Office or e-mail at info@ptcfinancial.com or write to our Registrar and Share Transfer Agent at KFin Technologies Pvt. Ltd., Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana. Tel: +91 40 67162222/ 1-800-309-4001 or e-mail at ravuri.vijay@kfintech.com for further details and for making a valid claim of the unclaimed divided lying with the Company. In case the Company does not receive any communication from the concerned shareholders upto 30 September, 2022, the Company shall transfer shares to IEPF Authority as per procedure

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all the benefits accruing on such shares, if any, can be claimed back from IEPF Authority after following the procedure under the Rules. For further details please refer the website of IEPAAuthority i.e. www.iepf.gov.in.

For PTC India Financial Services Ltd

Place: New Delhi Date: 30.07.2022

(Mohit Seth) **Company Secretary**

(CIN: L65999DL2006PLC153373) Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066 Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www. ptcfinancial.com, E-mail: info@ptcfinancial.com

GWELD

GEE LIMITED

CIN: L99999MH1960PLC011879

Registered Office: Plot No. E-1, Road No. 7, Wagle Ind. Estate, Thane-400 604

Email: shares@geelimited.com Web: www.geelimited.com

Tel. No.: (02522) 280358, Fax No.: (02522) 281199

			₹ in Lakhs (except	0.1
Sr. No.	Particulars	Quarter ended June 30, 2022 Un-Audited	Year to date figures for the current period ended June 30, 2022 Un-Audited	Corresponding 3 months ended i the previous yea June 30, 2021 Un-Audited
1	Total Income from Operations	9,004.09	9,004.09	5,614.14
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items#)	453.97	453.97	353.12
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items#)	453.97	453.97	353.12
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items#)	350.00	350.00	272.24
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	350.11	350.11	272.40
6	Equity Share Capital	520.00	520.00	473.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	NA		
8	Earnings Per Share (of ₹ 2- each) (for continuing and discontinued operations)			
	Basic:	1.35	1.35	1.15
	Diluted:	1.35	1.35	1.15

- 1. These financials have been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- 2. Results for the quarter & Year ended 30th June, 2022 are in compliance with Indian Accounting Standard (Ind-AS) notified by the Ministry of Corporate of Affairs.
- 3. In term of IND AS 108, the Company is having single reportable segment i. e. "manufacturing of welding consumables, copper coated wires, flux cored wires and welding fluxes".
- 4 Previous year's / period's figures have been regrouped or reclassified wherever necessary. 5 The results would be uploaded and available for viewing on the Company's website www.geelimited.co and on the website of BSE Limited.

For GEE Limited

Date : 28th June, 2022

Payal Agarwal Whole-Time Director & CFO

MORADABAD BAREILLY EXPRESSWAY LIMITED

ancial Center, Plot C-22, G Block, Bandra Kurla Complex, Mum Tel.: +91 022-26533333, Facsimile: +91 022-26523979, E-mail: itnl.projectbids@itnlindia.com, Website: www.itnlindia.com CIN: U45203MH2010PLC198737

MBEL/ADM/NEW/22-23/MM Work/02

July 29, 2022 NOTICE INVITING TENDER (NIT)

Moradabad Bareilly Expressway Limited intends to invite tender for Execution of Major Maintenance and Repair Works at Moradabad - Bareilly Section of NH 24 from Km 190.000 to Km 238.000 in the State of Uttar Pradesh.

The Bidder may participate as per the given BOQ subject to qualification in eligibility criteria.

Bid documents may be downloaded from the website www.itnlindia.com from July 30, 2022 (11:00 Hrs) to August 20, 2022 (11:00 Hrs). Bid must be submitted on or before August 20, 2022 (18:00 Hrs) to email id: itnl.projectbids@itnlindia.com, via soft copy mode as mentioned in RFP.

All the particulars and amendments related to this NIT can be viewed on the above said website. Interested agencies/firms may submit their bids as per eligibility criteria stated in the tender document. All the bids heavy in size can be submitted via link

> Authorized Signatory Moradabad Bareilly Expressway Limited

ramco **RAMCO SYSTEMS LIMITED**

CIN: L72300TN1997PLC037550

Regd. Office: 47, P S K Nagar, Rajapalayam - 626 108 Corp. Office: 64, Sardar Patel Road, Taramani, Chennai - 600 113 Email:investorrelations@ramco.com, website: www.ramco.com Tel: +91 44 2235 4510 / 6653 4000, Fax: +91 44 2235 2884

NOTICE OF THE 25[™] ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE

- . Notice is hereby given that the Twenty Fifth Annual General Meeting ("AGM") of the Company will be convened on Wednesday, the August 10, 2022 at 3:00 p.m IST through Video Conference / Other Audio Visual Means ("VC") in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with Circulars of Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"), issued regarding the conducting of AGM.
- In compliance with the said Circulars, the Annual Report including the Notice of 25th AGM, Board's Report, Auditors' Report, the Company's Separate (Standalone) and Consolidated Financial Statements for the financial year 2021-22 and other documents required to be attached thereto, have been sent by email and other documents required to be attached thereto, have been sent by entail on July 15, 2022 to all the Members of the Company whose email addresses are registered with the Company/ Registrar and Share Transfer Agent or with their respective Depository Participants and the same has been uploaded on the website of the Company i.e. www.ramco.com and on the website of Stock Exchanges i.e. BSE Limited: www.bseindia.com and National Stock Exchange on the website of Central Depository Services (India) Limited ("CDSL") www.evotingindia.com
- www.evoungindia.com.

 3. Notice pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is also hereby given that the Register of Members and Share Transfer Books of the Company will remain closed from August 03,2022 to August 10, 2022 (both days inclusive) for 25th Annual General Meeting of the Company.
- In terms of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI LODR, the Company is providing remote e-voting facility to transact the business contained in the Notice of 25" AGM by engaging the services of CDSL. The remote e-voting commences at 9:00 a.m. on Sunday, the August 07, 2022 and ends at 5:00 p.m. on Tuesday, the August 09, 2022. During this period, Members of the Company by by the August 09, 2022. During this period, Members as on the Cut-off date, may cast their votes. of the Company holding shares as on the Cut-off date, may cast their votes electronically. The remote e-voting shall be blocked and not be allowed after 5:00 p.m. on Tuesday, the August 09, 2022. The cut-off date for the purpose of eligibility to vote is Wednesday, August 03, 2022.
- . The instructions for remote e-voting, during the AGM and for participating in the AGM are provided in the Notice of 25th AGM. Members who have cast their votes by remote e-voting prior to the AGM may also attend and participate in the AGM through VC but shall not be entitled to cast their votes again. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting during the AGM. Any person who acquires shares of the Company and becomes Member of the Company after despatch of the Notice of 25th AGM and holding shares as on cutoff date, may obtain the user id and password by following the instructions provided in the Notice of 25th AGM.
- If you have any queries or issues regarding attending AGM and e-voting from the CDSL e-voting System, or any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Senior Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013 or send an email to helpdesk.evoting@cdslindia.com or call on Toll Free No. 1800 22 5533

For RAMCO SYSTEMS LIMITED

Place: Chenna Date: **July 29, 2022**

VIJAYA RAGHAVAN N E

CL EDUCATE LIMITED

Registered Office: Plot No. 9A, Sector - 27A, Mathura Road, Faridabad, Haryana, 121003 **CIN:** L74899HR1996PLC076897; **Tel:** +91-11-41281100; **Fax:** +91-11-41281101 Email: compliance@cleducate.com; Website: www.cleducate.com

POST BLIVRACK DUBLIC ADVERTISEMENT IN COMPUNICE WITH REGULATION 24(vi) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF CL EDUCATE LIMITED.

This post buyback public advertisement ("Advertisement") is made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, for the time being in force, including any statutory modifications and amendments from time to time ("Buyback Regulations"). This Advertisement should be read in conjunction with the public announcement dated May 21, 2022, published on May 23, 2022 ("PA") issued in connection with the Buyback.

The capitalized terms and abbreviations used in the Advertisement shall have the same meaning as ascribed to them in the PA, unless otherwise specified.

1. Buyback

- 1.1. The Board of Directors of the Company (the "Board") which expression shall be deemed to include any committee constituted by the Board and/or officials, which the Board may constitute authorise to exercise its powers, including the powers conferred by the board resolution, at its meeting held on Thursday, May 19, 2022 ("Board Meeting"), approved the buyback of fully paid-up equity shares of face value of Rs. 5/- (Rupees Five Only) ("Equity Shares") each of the Company, from its shareholders/ beneficial owners (other than those who are promoters, members of the promoter group or persons in control), from the open market through stock exchange mechanism for an aggregate amount not exceeding Rs. 10 Crores (Rupees Ten Crores Only) ("Maximum Buyback Size"), at a price not exceeding Rs. 170/- (Rupees One Hundred Seventy Only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"), excluding the Transaction Costs as defined in the PA
- The Buyback commenced on Friday, May 27, 2022, and closed on Friday, July 29,

2022. 2. Details of the Buyback

- The total amount utilized in the Buyback is Rs. 999.87 Lakhs (Rupees Nine Crores Ninety-Nine Lakhs and Eighty-Seven Thousand Only), excluding Transaction Costs comprising of approximately 99.99% of the Maximum Buyback Size. The total number of Equity Shares bought back under the Buyback is 7,97,200 (Seven Lakhs Ninety-Seven Thousand Two Hundred Only) constituting 2.81% of the shares comprised in the pre-buyback paid-up equity share capital of the Company. The price at which the Equity Shares were bought back was dependent on the price quoted on BSE Limited and National Stock Exchange of India Limited, together referred to as "Stock Exchanges". The highest price at which the Equity Shares were bought back was Rs.133.08 per Equity Share while the lowest price was Rs. 117.59 per Equity Share. The Equity Shares were bought back at an average price of Rs. 125.42 per Equity Share. These prices are based on contract notes issued by the Company's broker (Kunvarji Finstock Private Limited) and exclude Transaction Costs.
- 2.2. In view of the fact that the Company has utilized the Maximum Buyback Size authorized for the Buyback, the Company has decided to close the Buyback on Friday, July 29, 2022, which is prior to the expiry of six months from the Commencement Date. Intimation for closure of the Buyback was issued to the Stock Exchanges on Friday, July 29, 2022.
- The payout formalities have been completed as per the settlement mechanism with the Stock Exchanges. Till date, the Company has extinguished 5,26,581 Equity Shares bought back under the Buyback and is in the process of extinguishing the remaining 2,70,619 Equity Shares bought back.

2.4. The Equity Shares were bought back in the demat segment from the Stock Exchanges. As the Buyback was done from the open market through Stock Exchanges, the identity of the shareholders from whom Equity Shares exceeding one percent of the total Equity Shares were bought in the Buyback is not known

Capital Structure and Shareholding Pattern

3.1 The capital structure of the Company, pre and post Buyback is set forth below:

			(KS. In Lakns)	
Sr. No.	Particulars	Pre Buyback	Post Buyback	
1.	Authorized Share	2728.00	2728.00	
	Capital	(5,45,60,000 Equity	(5,45,60,000 Equity	
		Shares of Rs. 5/- each)	Shares of Rs. 5/- each)	
2.	Issued, Subscribed &	1416.57	1376.71*	
	Fully Paid up Share	(2,83,31,356 equity	(2,75,34,156 Equity	
	Capital	shares of Rs. 5/- each)	Shares of Rs 5/- each)	
*Subject to extinguishment of 2.70.619 Equity Shares.				

3.2 The Shareholding pattern of the Company pre and post Buyback is set forth below

The shareholding pattern of the company pre and post buyback is set for the below.				
Particulars	Pre – B	uyback	Post Bu	uyback
	Number of Equity Shares	% to existing Share Capital	Number of Equity Shares	% Holding post Buyback
Promoters & Promoter Group	1,44,47,469	50.99	1,44,50,469#	52.48
Public	1,38,83,887	49.01	1,30,83,687*	47.52
Total	2,83,31,356	100.00	2,75,34,156	100.00

"The pre-buyback shareholding given in the Public Announcement (PA) is based on the shareholding data received from the Depositories as on the date of approval of PA. 3,000 equity shares included in the shareholding of Promoters are purchased by one of the pro group members on the date of Board Meeting (before the commencement of Board Meeting n which Buyback was approved), subsequently reported and credited to the demat account after the settlement period, included in the shareholding of Post-buyback shareholding of Promoters. It is confirmed that no Promoter, Promoter group member and/or person in control of the Company dealt in the shares of the Company in any manner, after the Board approved the Buyback, till the expiry of the Buyback

*Subject to extinguishment of 2,70,619 Equity Shares. Manager to the Buyback

V.B. Desai Financial Services Limited

Cama Building, 1st Floor, 24/26, Dalal Street, Fort, Mumbai – 400 001

Tel. No: 022-40770709; 022-40770777; Email: info@vbdesai.com Website: www.vbdesai.com

SEBI Registration Number: INM000002731 Contact Person: K.K. Antoo

For further details, please refer to the Company's website (www.cleducate.com) and the websites of the Stock Exchanges (i.e. www.bseindia.com and www.nseindia.com)

Directors' Responsibility

As per Regulation 24 (i)(a) of the Buyback Regulations, the Board of Directors of the Company, in their capacity as directors, accept full and final responsibility for all the information contained in this Advertisement and confirm that the information included herein contains true, factual and material information and does not contain any misleading information

For and on behalf of the Board of Directors of CL Educate Limited

Sd/-Vice Chairman and Managing Director

Sd/-Nikhil Mahajan **Executive Director and** Group CEO Enterprise Business DIN: 00033404

Company Secretary and Compliance Officer

Place: New Delhi Date: July 29, 2022



Corporate Identity Number:L27100WB2010PLC144409 Registered office: 8/1 Lal Bazar Street, Bikaner Building, 3rd Floor, Kolkata - 700001 E-mail: infomcmil@manaksia.com, Website: www.manaksiacoatedmetals.com Phone: +91-33-22435053 / 5054

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

(₹ in Lakhs)

	Quarter Ended			Year Ended
Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022
	Unaudited	Audited	Unaudited	Audited
Gross Turnover	16041.29	21245.23	16554.04	71655.66
Total Income from Operations	14149.66	18156.88	15775.03	65630.46
Earning before Interest, Depreciation and Tax	933.75	1391.42	953.51	4338.59
Net Profit/(Loss) before taxes	163.23	458.17	226.68	1140.56
Net Profit/(Loss) after taxes	67.32	358.31	165.38	862.46
Cash Profit (PAT+Depreciation)	297.86	582.35	387.47	1751.83
Total Comprehensive Income [Comprising Profit / (Loss) after tax and Other Comprehensive Income after tax]	127.65	400.27	181.56	919.77
Equity Share Capital	655.34	655.34	655.34	655.34
Earnings per share (of Re 1/- each) (Not annualised): (a) Basic (b) Diluted	0.10 0.10	0.55 0.55	0.25 0.25	1.32 1.32

Key numbers of Standalone Financial Results :

	(Year Ended		
Particulars	30.06.2022	31.03.2022	30.06.2021	31.03.2022
	Unaudited	Audited	Unaudited	Audited
Gross Turnover	16026.96	21245.30	16550.50	71639.83
Total Income from Operations	14137.52	18156.94	15772.03	65617.04
Earning before Interest, Depreciation and Tax	936.63	1398.79	951.35	4335.09
Net Profit/(Loss) before taxes	175.05	474.42	233.64	1172.94
Net Profit/(Loss) after taxes	79.14	387.56	172.34	907.84
Cash Profit (PAT+Depreciation)	300.75	589.86	385.44	1,748.49

Place: Kolkata Date: 29th July, 2022

Place: Mumbai

Date: July 29, 2022

- The Unaudited Financial Results of the Company for the guarter ended 30th June, 2022 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 29th July, 2022. The Statutory Auditors of the Company have carried out Audit of these results.
- The Consolidated Financial Results comprise of Manaksia Coated Metals & Industries Limited, its wholly owned subsidiary, Manaksia International FZE and JPA Snacks Pvt Ltd.
- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter ended Financial Results are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.manaksiacoatedmetals.com

For and on behalf of the Board of Directors Manaksia Coated Metals & Industries Limited

Sushil Kumar Agrawal (Managing Director) DIN: 00091793

(This is a public announcement for information purposes only and is not an announcement for the offe document and does not constitute an invitation or offer to acquire, purchase, or subscribe to securities Not for release, publication or distribution, directly or indirectly, outside India) **PUBLIC ANNOUNCEMENT**



Capri Global Capital Limited Our Company was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public

limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For details of changes in name and registered office of our Company, see "General Information" beginning on page 56 of the draft letter of offer dated July 28, 2022 ("DLOF").

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India; Tel: +91 22 4088 8100/ 4582 2500; Contact Person: Yashesh Bhatt, Company Secretary and Compliance Officer; E-mail: secretarial@capriglobal.in; Website: www.capriloans.in Corporate Identity Number: L65921MH1994PLC173469

PROMOTERS OF THE COMPANY: RAJESH SHARMA, JINISHA SHARMA, JAHNAVI SHARMA, RAGHAV SHARMA, RAMESH CHANDRA SHARMA AND RAMESH CHANDRA SHARMA HUF

ISSUE OF UP TO [●] FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2.00 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹12,000 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [.] RIGHTS EQUITY SHARES FOR EVERY [•] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●], 2022 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 309 OF THE DLOF.

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares on a rights basis and has filed the DLOF with the Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively, "Stock Exchanges") on July 28, 2022 in relation to the Issue.

Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing, by hosting it on websites of the SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the Lead Manager to the Issue, i.e. ICICI Securities Limited at www.icicisecurities.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer and/or the Lead Manager with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Manager at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 5 p.m. IST on the 21st (twenty first) day from the aforementioned date of filing of the DLOF with SEBI.

Please note that the distribution of the DLOF and the issue of Equity Shares on a rights basis to persons in certain iurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of investors is invited to "Risk Factors" beginning on page 18 of the DLOF before making an investment in the Issue. Capitalised terms not defined herein shall have the same meaning ascribed to such terms in the DLOF

LEAD MANAGER TO THE 155UE	REGISTRAR TO THE ISSUE
<i>O</i>ICICI Securities	LịNK Intime
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: cgcl.rights@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Rupesh Khant/ Akhil Mohod SEBI Registration No.: INM000011179	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: capri.rights@linkintime.co.in Investor Grievance ID: capri.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

For Capri Global Capital Limited On behalf of the Board of Directors

Yashesh Bhatt Company Secretary and Compliance Officer

Capri Global Capital Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a DLOF with SEBI and Stock Exchanges on July 28, 2022. The DLOF will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 18 of the DLOF.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.