

**FORM I (Form for Initial Disclosures)**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
**[Regulation 13 (2) and (6)]**

**Regulation 13(2) – Details of the Shares held or positions taken in the derivatives by Director or Officer of a Listed Company**

<i>Name, PAN &amp; Address of Director/ Officer</i>	<i>Date of assuming office of Director/ Officer</i>	<i>No. &amp; % of Securities / voting rights held at the time of becoming Director/ Officer</i>	<i>Date of intimation to company</i>	<i>Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>

*Note:*

- 1. The disclosures shall include the holdings of the dependent family members*
- 2. The above form (Form no. I) is required to be submitted within 2 working days of joining the service of the Company*
- 3. The disclosure shall also include the positions taken in the derivatives while submitting the form*

**Place:**

**Date:**

**Signature**

**FORM II (Form for Continuance Disclosures)**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
**[Regulation 13 (4) and (6)]**

**Regulation 13(4) – Details of change\* in shareholding by Director or Officer of a listed Company and his dependents**

<i>Name, PAN &amp; Address of Director/ Officer</i>	<i>No. &amp; % of Securities/ voting rights held by the Director / Officer</i>	<i>Date of receipt of allotment advice/ acquisition/sale of Securities / voting rights</i>	<i>Date of intimation to company</i>	<i>Mode of acquisition (market purchase/ public rights/ preferential offer etc.)</i>	<i>No. &amp; % of Securities / voting rights post acquisition/sale</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>	<i>Sale quantity</i>	<i>Sale value</i>

***\*The disclosure is required to be submitted within 2 working days for any change in shareholding, if such change exceeds Rs. 5 Lakhs in value, 25,000 in numbers or 1% of the total shareholding or voting rights of the Company whichever is lower***

**Place:**

**Date:**

**Signature**

**FORM III**

**ANNUAL DISCLOSURE**

Date: \_\_\_\_\_

To,  
The Compliance Officer  
IL&FS Transportation Networks Limited  
Plot no. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

<b>Internal use</b>
Recd date and time:
Sign :

I. Details of Shares held by Director / Officer / Designated Employee

<i>Name</i>	<i>Designation / Department</i>	<i>No. of Shares held on 1<sup>st</sup> April 2010</i>	<i>No. of Shares bought during the year</i>	<i>No. of Shares sold during the year</i>	<i>No. of Shares held on 31<sup>st</sup> March, 2010</i>	<i>DP ID / Client ID</i>

II. Details of Shares held by the dependent family members

<i>Name of the Dependent family member</i>	<i>Relationship</i>	<i>No. of Shares held on 1<sup>st</sup> April 2010</i>	<i>No. of Shares bought during the year</i>	<i>No. of Shares sold during the year</i>	<i>No. of Shares held on 31<sup>st</sup> March, 2010</i>	<i>DP ID / Client ID</i>

I/We further declare that the above disclosure is true and correct and is in accordance with the previous disclosures given to the Company

**Place:**

Date:

Signature

**FORM IV**

**SPECIMEN OF APPLICATION FOR OBTAINING PRE - CLEARANCE**

Date: \_\_\_\_\_

To,  
The Compliance Officer  
IL&FS Transportation Networks Limited  
Plot no. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

<b>Internal use</b>
Recd date and time:
Sign :

Dear Sir/Madam,

**APPLICATION FOR PRE-DEALING APPROVAL IN SECURITIES OF THE COMPANY**

**Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 1992 and the Company's Code of Conduct for Prevention of Insider Trading, I seek approval for purchase/ sale/subscription of the \_\_\_\_\_ Securities (give description) of the Company as per the details given below:**

NAME

\_\_\_\_\_

State whether (✓)

Director  Officer  Designated Employee  Dependent

EMPL NO. _____ DESIGNATION _____
DEPARTMENT _____
LOCATION _____

Nature of transaction (Buy/ sell/ subscribe)	*Name of Proposed Buyer/ Seller	No. Of Securities	**Date of purchase / allotment	***Previous approval no. and date for purchase/ allotment )	DP/BEN ID of the account / folio no. where the securities will be credited/ debited	No. of Securities held in such Account /Folio No.
					DP ID _____  BEN ID _____  FOLIO NO _____	

\* applicable for off market transaction

\*\* applicable only if the application is in respect of sale of Securities

\*\*\* applicable only if the application is in respect of sale of Securities for which an earlier purchase sanction was granted by the Compliance Officer

I enclose herewith the form of Undertaking signed by me.

Yours faithfully,

\_\_\_\_\_  
**(Signature of Applicant)**

**FORM V**

**FORMAT OF UNDERTAKING TO BE ACCOMPANIED WITH THE APPLICATION FOR PRE-DEALING**

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**UNDERTAKING**

To,  
IL&FS Transportation Networks Limited  
Plot no. C-22, G- Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

I, \_\_\_\_\_, resident of \_\_\_\_\_, hereby declare that I am Director/Employee of IL&FS Transportation Networks Limited

I further declare that I am not in possession of or otherwise privy to any Unpublished Price Sensitive Information [as defined in the Company's Code of Conduct for Prevention of Insider Trading (the Code)] up to the time of signing this Undertaking.

In case I have access to or I receive any Unpublished Price Sensitive Information after signing this Undertaking but before execution of the transaction, I shall inform the Compliance Officer of the change in my position and I would, and ensure that my Dependents would completely refrain from Dealing in the Securities of the Company till the time such Unpublished Price Sensitive Information becomes public.

I declare that I have not contravened the Code as notified by the Company from time to time.

I undertake to submit the necessary report within 4 (four) days of execution of the transaction or submit a 'Nil' report if the transaction is not undertaken.

I am aware that, I shall be liable to face consequences as set forth in the Code, in case the above declarations are found to be misleading or incorrect at any time.

I declare that I have made full and true disclosure in the matter.

\_\_\_\_\_  
(Signature of the Applicant)

Date:

**FORM VI**

**FORMAT FOR DISCLOSURE OF PRE-APPROVED TRANSACTIONS**

(To be submitted within 2 Working Days of transaction/Dealing in Securities of the Company)

Date: \_\_\_\_\_

To,  
The Compliance Officer  
IL&FS Transportation Networks Limited

Dear Sir,

**DETAILS OF PRE-APPROVED TRANSACTION**

**Ref: Your Approval letter No. \_\_\_\_\_ dated \_\_\_\_\_**

I hereby inform you that I / my \_\_\_\_\_

- **have not bought/sold/subscribed any Securities of the Company**
  
- **have bought/sold/subscribed to the \_\_\_\_\_ Securities (give description) as mentioned below on \_\_\_\_\_ (insert date)**

<b>Name of holder</b>	<b>First or Joint holder</b>	<b>No. of Securities dealt with</b>	<b>Bought / Sold/ Subscribed</b>	<b>DP ID/CLIENT ID (electronic form ) or Folio no. for physical where the Sec. will be debited or credited</b>	<b>Price (Rs)</b>

In connection with the aforesaid transaction(s), I hereby undertake to preserve, for a period of 3 (Three) years and produce to the Compliance Officer/SEBI any of the following documents:

1. Broker's contract note
2. Proof of payment to/from brokers
3. Extract of bank passbook/statement (to be submitted in case of demat transactions).
4. Copy of Delivery instruction slip (applicable in case of sale transaction)

I declare that the above information is correct and that no provisions of the Company's Insider Trading Code and/or applicable laws/regulations have been contravened for effecting the above said transaction(s).

I agree not to buy/sell [●] the Securities for a period of six months from the date of the aforesaid transaction

I agree to hold the above Securities for a minimum period of 30 days from the date of allotment

In case there is any urgent need to sell these Securities within the said period, I shall approach the Company (Compliance Officer) for necessary approval

Yours truly,

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Emp No: \_\_\_\_\_

Dept/ Div. \_\_\_\_\_